

IC AFTER HOURS SPECIAL

InterCapital Research



14 June 2017

Key news

Croatia

Turnover (EURm): **1,14** CROBEX 1D: **0,07%** 5D:

- Zagreb Stock Exchange will be closed tomorrow (June 15), opens on Friday
- Adris Grupa [ADRSRA/ADRSPA CZ] GSM approves HRK 17 DPS, ex-date 29 June
- Croatia Osiguranje [CROSRA CZ] says Jan-Apr profit up 61%, expects FY 2017 GWPs up 4%, net profit of HRK 226m [link](#) (Croatian only)
- Regulator prolonged HT's [HTRA CZ] temporary management of Optima Telekom [OPTERA CZ] until July 2021 [link](#)
- Jamnica [JMNCRA CZ] says guarantees to Agrokor directly amount to HRK 27bn (EUR 3.6bn) + another HRK 4bn (EUR 540m) to related Agrokor companies, [link](#) (Croatian only)
- Agrokor companies (Ledo, Jamnica etc) say FY 2016 result publication moved to 31 July, Q1 and Q2 results moved to 31 August 2017
- INA's GSM [INARA CZ] approves HRK 15.20 DPS, ex-date 21 June

Slovenia

Turnover (EURm): **1,12** SBI TOP 1D: **-1,11%** 5D:

- Luke Koper [LKPG SV] informed on the crane accident, expects EUR 8m cash outflow for a new crane [link](#)
- LJSE published the quartely review of SBI TOP, no inclusions/exclusions, updated weights valid as of 19 June [link](#)
- EUR 0.28m worth of Krka shares [KRKG SV] traded as block

Romania

Turnover (EURm): **10,56** BET 1D: **0,37%** 5D:

- Regulator approved FP [FP RO] cash distribution approved on 28 February (RON 0.05 per share)
- April industrial output down 0.5% MoM, up 5.5% YoY

Serbia

Turnover (EURm): **0,55** BELEX15 1D: **0,00%** 5D:

- No major corporate news

Bulgaria

Turnover (EURm): **1,39** SOFIX 1D: **0,11%** 5D:

- May inflation slows to 2.3% YoY
- Neochim [3NB BU] convenes AGM on 23 June, [link](#) (Bulgarian only)
- Industrial Capital Holding [4I8 BU] convenes AGM on 28 June, [link](#) (Bulgarian only)

Macedonia

Turnover (EURm): **0,75** MBI10 1D: **0,19%** 5D:

- No major corporate news

10 most traded shares

	Turnover (EUR)	Price perf.	Price (LCU)
INA	431.983	0,00%	3.200,00
Arena Hospitality	187.230	1,85%	468,88
Hrvatski Telekom	100.313	0,67%	178,76
Valamar Riviera	85.780	0,96%	43,02
Viadukt	44.727	8,29%	137,88
Atlantska Plovidba	41.205	-0,13%	384,91
Zagrebacka Banka	35.786	-0,22%	45,08
Dalekovod	35.747	1,14%	24,04
Optima Telekom	30.580	-1,35%	3,66
AD Plastik	27.804	0,56%	169,94

Petrol	335.091	0,38%	365,90
Triglav Group	139.323	-8,79%	24,90
Krka	130.288	-0,91%	53,51
Sava Re	102.652	0,88%	16,14
Telekom Slovenije	42.611	-0,60%	83,50
Cinkarna Celje	31.216	-0,32%	185,40
Luka Koper	31.000	0,00%	30,00
Unior	18.508	-0,55%	18,10
Gorenje	8.628	-0,17%	6,30
Mercator	1.327	0,00%	36,00

Fondul Proprietatea	1.887.725	0,35%	0,87
OMV Petrom	1.579.785	0,15%	0,33
Banca Transilvania	1.382.994	-0,36%	2,79
Romgaz	1.234.692	-0,15%	32,70
BRD	1.160.521	1,95%	13,56
Transgaz	597.256	0,67%	453,00
SIF Moldova	596.159	0,00%	1,00
Digi Communications	594.827	0,00%	40,00
Electrica	484.992	1,49%	13,64
SIF Transilvania	240.442	1,20%	0,25

Energoprojekt H.	369.346	0,94%	1.497,00
Alfa Plam	105.769	-1,00%	33.661,00
NIS	48.258	-0,84%	705,00
Impol	21.071	3,32%	3.397,00
Inex Buducnost	2.798	0,00%	18.000,00
Sojaprotein	2.034	-6,61%	438,00
Informatika	810	-9,59%	990,00
Erozija Vladicin Han	602	0,00%	800,00
Metalac	573	0,29%	1.750,00
Termika	528	2,38%	4.300,00

Chimimport	867.382	-2,45%	1,75
Sirma Group	383.925	-0,85%	1,05
Sopharma	26.151	-0,46%	4,37
CB First Invest. Bank	17.111	0,00%	5,40
Eurohold Bulg	15.489	6,54%	1,03
Neochim	12.636	-2,21%	54,00
Advance Terrafund RE	11.810	-0,24%	2,05
Albena	11.495	3,13%	66,00
Elana Agrocredit	7.220	-0,21%	1,41
Industrial H.	5.575	2,80%	0,96

Nova Stokovna K	141.827	0,00%	61.500,00
Galeb Ohrid	27.001	N/A	600,00
Granit	22.343	0,00%	770,00
Stopanska Bank (reg)	18.263	-1,51%	850,00
Komercijalna Banka	17.540	0,00%	2.700,00
Alkaloid	17.520	0,00%	5.800,00
Makpetrol	12.733	-0,04%	28.001,82
Mak. Telekom	12.235	-0,06%	246,84
Tutunska Banka	8.430	5,00%	10.500,00
Blagoj Gorev	5.116	-2,78%	350,00

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