

IC AFTER HOURS SPECIAL

InterCapital Research



8 August 2017

Key news

Croatia

Turnover (EURm): 0,92 CROBEX 1D: 0,15% 5D:

- Jan-May 2017 foreign deficit widened to EUR 3.4bn (from EUR 3.2bn in Jan-May 2016)

Slovenia

Turnover (EURm): 1,68 SBI TOP 1D: 0,74% 5D:

- EUR 0.55m worth of Krka Group [KRKG SV] shares traded via block
- EUR 0.19m worth of Petrol Group [PETG SV] shares traded via block

Romania

Turnover (EURm): 7,74 BET 1D: 0,97% 5D:

- MedLife [M RO] acquires 55% stake in local peer Valdi Medica (owner of Humanitas Hospital) for an undisclosed price
- Central bank raises its annual inflation forecasts to 1.9% for 2017 (from 1.6%)
- Transgaz in consortium with France's GRTgaz expressed interest in acquiring a 66% stake in Greece's gas transmission company DESFA

Serbia

Turnover (EURm): 0,38 BELEX15 1D: -0,63% 5D:

- Metalac [METG SG] will publish H1 2017 financial statements on Aug 11

Bulgaria

Turnover (EURm): 1,06 SOFIX 1D: 0,22% 5D:

- Industrial production rose by 3.6% YoY in June 2017
- Retail trade up by 2.6% YoY in June 2017
- Construction production increased by 7.9% YoY in June 2017
- Stara Planina Hold [5SR BU] gets regulatory nod to publish a buyout bid for the remaining 8.25% of Fazan for BGN 1.41 per share

Macedonia

Turnover (EURm): 0,21 MBI10 1D: 0,51% 5D:

- No major news

10 most traded shares

Turnover (EUR)

Price perf.

Price (LCU)

Hrvatski Telekom	348.908	0,87%	181,50
Arena Hospitality	183.247	0,79%	483,99
Valamar Riviera	87.083	0,00%	43,90
Atlantska Plovidba	65.568	-1,23%	405,00
Cakovecki Mlinovi	45.699	0,00%	6.150,00
Podravka	37.411	-0,42%	315,00
Plava Laguna	17.023	0,00%	7.000,00
Liburnia Riviera H.	14.882	2,01%	3.800,00
Zagrebacka Burza	13.612	0,00%	15,50
Optima Telekom	13.555	1,54%	3,30

Krka	449.540	1,61%	55,39
Petrol	193.442	0,90%	387,00
Telekom Slovenije	187.635	-0,47%	82,90
Cinkarna Celje	41.180	-0,61%	164,00
Intereuropa	22.908	-2,20%	1,82
Triglav Group	20.167	0,19%	26,94
Luka Koper	9.373	0,00%	32,00
Sava Re	7.860	1,28%	15,80
Kompas	2.520	-6,98%	40,00
Gorenje	1.986	-0,16%	6,21

Banca Transilvania	1.733.426	2,62%	2,55
Romgaz	975.384	2,46%	29,20
BRD	874.343	0,28%	14,20
Fondul Proprietatea	605.331	-0,11%	0,87
SIF Oltenia	501.587	3,94%	1,90
Transgaz	487.749	1,55%	392,00
SIF Moldova	268.501	4,16%	1,05
SIF Mutenia	214.018	4,10%	0,86
OMV Petrom	142.506	0,15%	0,33
Electrica	142.101	-0,71%	14,00

Komercijalna Banka	311.339	0,00%	1.899,00
Alfa Plam	29.193	-2,75%	35.000,00
Kom. Bank (pref)	10.753	0,94%	859,00
Energoprojekt H.	7.493	-4,22%	1.203,00
Aerodrom NT	6.280	-0,23%	1.330,00
Energoprojekt Ind.	5.907	0,96%	2.529,00
NIS	4.273	-0,14%	699,00
Messer Tehnogas	4.225	-1,30%	11.779,00
Sojaprotein	1.638	-9,71%	316,00
Jedinstvo	834	0,00%	5.000,00

Monbat	410.962	-1,31%	11,30
Advance Terrafund RE	188.254	-0,73%	2,32
Sila Hold	144.939	20,00%	2,10
M+S Hydraulic	90.929	-1,16%	8,51
Sopharma	48.159	0,39%	4,94
Chimimport	28.546	1,17%	1,81
Doverie Hold.	17.701	-1,40%	2,46
Korado Bulgaria	16.936	1,82%	11,20
Sopharma Trading	12.310	0,00%	8,21
Bulgarian REIT	10.653	1,28%	2,37

Komercijalna Banka	50.555	0,00%	2.700,00
Alkaloid	26.876	-0,95%	6.601,75
Makedonijaturist	23.610	1,56%	4.488,54
Granit	20.933	1,32%	854,66
Ohridska Banka	19.336	1,49%	6.089,11
TTK Banka	13.332	0,00%	844,00
Stopanska Bank (reg)	8.989	1,39%	920,00
Toplifikacija	7.581	6,06%	1.750,00
Stopanska Banka	3.197	3,26%	1.971,00
Mak. Telekom	3.192	3,47%	280,04

Disclaimer

Information in this report is intended for informative purposes only and does not represent the solicitation to buy or sell any financial instruments or participate in any particular trading strategy. The information contained in this report has been obtained from public sources. Although we believe our information and price quotes to be reasonably reliable, we do not guarantee their accuracy or completeness. In addition, the price or value of financial instruments described in this report may fluctuate and realize gains or losses. InterCapital Securities Ltd, headquartered in Zagreb, Masarykova 1, does not assume any responsibility for the damage caused by the use of information and projections contained in this report. Opinions expressed in this report constitute current judgment of the author(s) as of the date of this report and are subject to change without notice.

The company InterCapital Securities Ltd. acts as a market maker for ADPLRA ZA, PODRRA ZA, HTRA ZA, KOEIRA ZA, ATGRRA ZA, ARNTRA ZA and RIVPRA ZA.

Any investments indicated in the report constitute risk, are not readily available in all jurisdictions, can be illiquid and may not be suitable for all investors. Value or income realized on any one investment mentioned in the report may vary. If a financial instrument is denominated in a currency other than an investor's currency, a change in exchange rates may adversely affect the investment. Past performance is not necessarily indicative of future results. Investors must make their own informed investment decisions without depending on this Recommendation. Only investors with sufficient knowledge and expertise in financial dealings who are able to evaluate risk and return may consider investing in any form of securities or markets indicated herein.

Protection of copyright and data base contained in this Recommendation is of great importance. The report may not be reproduced, distributed or published by any person for any purpose without prior consent given by InterCapital Securities Ltd. Please cite source when quoting. All rights are reserved.

InterCapital Research Contacts

Divo Pulitika

Analyst

Phone: + 385 (0)1 4825 867

E-mail: Divo.Pulitika@InterCapital.hr

Margareta Maresić

Junior Analyst

Phone: + 385 (0)1 4825 857

E-mail: Margareta.Maresic@InterCapital.hr

Marcel Dimač

Junior Analyst

Phone: + 385 (0)1 4825 855

E-mail: Marcel.Dimac@InterCapital.hr