

IC AFTER HOURS SPECIAL

InterCapital Research



10 October 2017

Key news

Croatia

Turnover (EURm): **0,37** CROBEX 1D: **0,53%** 5D:

- Tourism arrivals up 14% YoY (to 14m), overnights increased by 12% YoY (to 72m) in Jan-Aug 2017
- Retail trade up by 6.4% YoY in Aug 2017
- Industrial producer prices up by 1.9% YoY in Sep 2017
- Foreign trade deficit widened to HRK 40.5bn in Jan-Aug 2017
- Ledo [LEDORA CZ] published general overview of the business results for Jan-Aug 2017: revenues HRK 821m, EBITDA HRK 199m, EBITDA margin 24.3%

Slovenia

Turnover (EURm): **0,68** SBI TOP 1D: **0,20%** 5D:

- Foreign trade surplus amounted to EUR 455.7m in Jan-Aug 2017

Romania

Turnover (EURm): **9,69** BET 1D: **0,20%** 5D:

- Foreign trade deficit amounted to EUR 7.9bn in Jan-Aug 2017
- Q2 2017 GDP up by 6.1% YoY (above the initial estimate of 5.9% made in Sep)
- Fitch Ratings affirms the Long-term Issuer Default Rating (IDR) rating of Banca Transilvania [TLV RO] at 'BB', stable outlook

Serbia

Turnover (EURm): **0,14** BELEX15 1D: **0,02%** 5D:

- No major news

Bulgaria

Turnover (EURm): **0,55** SOFIX 1D: **-0,46%** 5D:

- Foreign trade deficit amounted to BGN 4.0bn in Jan-Aug 2017

Macedonia

Turnover (EURm): **0,44** MBI10 1D: **0,26%** 5D:

- No major news

10 most traded shares

Turnover (EUR)

Price perf.

Price (LCU)

Valamar Riviera	97.164	0,41%	44,00
Zagrebacka Banka	45.539	4,85%	54,00
Hrvatski Telekom	45.506	0,37%	174,20
HUP-Zagreb	29.565	2,19%	3.270,00
Medika	22.055	2,43%	15.400,00
Arena Hospitality	19.049	1,47%	468,99
Atlantska Plovidba	18.186	2,95%	429,30
Adris (preferred)	11.613	-0,67%	442,00
Ericsson NT	9.174	1,34%	1.135,00
Maistra	9.101	1,59%	320,00

Triglav Group	425.358	2,10%	29,20
Krka	323.898	0,71%	57,00
Cinkarna Celje	53.977	-0,14%	183,40
Intereuropa	45.107	6,55%	2,10
Petrol	36.708	-1,25%	355,00
Sava Re	32.818	1,76%	16,49
Datalab	22.810	0,04%	2,40
Luka Koper	14.591	-0,61%	31,21
Salus	12.375	2,48%	495,00
Telekom Slovenije	12.231	-0,48%	82,10

Banca Transilvania	7.097.687	0,43%	2,36
Fondul Proprietatea	629.755	-0,12%	0,85
Transelectrica	326.451	-0,69%	28,80
Electrica	264.021	0,47%	12,86
SIF Oltenia	244.185	-4,60%	1,97
OMV Petrom	222.358	0,35%	0,29
Romgaz	119.219	0,32%	31,30
SIF Transilvania	99.230	0,00%	0,25
Transgaz	99.162	1,01%	402,00
Conpet	77.102	-0,47%	105,00

Galenika Fito.	41.578	1,31%	2.700,00
Energoprojekt Ind.	27.831	-9,20%	2.912,00
Energoprojekt H.	14.973	0,00%	1.220,00
NIS	14.071	0,88%	687,00
Aerodrom NT	11.870	0,00%	1.360,00
Crveni Signal	10.173	0,00%	300,00
Kom. Bank (pref)	7.700	-0,68%	875,00
Inex Buducnost	2.470	0,00%	424,00
Impol	2.414	-5,26%	3.600,00
Kopaonik	1.949	0,00%	7.500,00

Investor.BG	237.115	-3,47%	12,50
Sopharma	185.879	-1,87%	4,20
Synergon H.	30.311	3,83%	1,30
Chimimport	12.986	-1,36%	1,74
CEZ Distribution	10.561	3,56%	276,50
Advance Terrafund RE	8.919	1,03%	2,25
Monbat	7.687	0,00%	11,00
Ekip 98	7.179	0,00%	13,00
Albena	6.651	0,80%	62,55
CB First Invest. Bank	6.648	-0,52%	5,35

Komercijalna Banka	45.360	0,03%	2.830,00
Alkaloid	27.736	2,60%	7.450,00
Stopanska Bank (reg)	17.946	-1,18%	923,95
Tutunska Banka	15.261	0,27%	13.235,21
Makpetrol	9.975	0,90%	29.260,00
TTK Banka	9.455	0,00%	803,00
Ohridska Banka	9.311	0,00%	5.500,00
Cementarnica Usje	1.876	0,00%	23.101,00
Fersped	1.081	10,00%	66.550,00
Rade Koncar Aparatna	955	0,00%	1.470,00

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