

IC AFTER HOURS SPECIAL

InterCapital Research

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Key news

Croatia

Turnover (EURm): 0.65 CROBEX 1D: 1.58% 5D:

- Agrokor companies published general overview of the business results for Jan-Aug 2017:

Jamnica [JMNCRA CZ] - revenues HRK 1,053m, EBITDA HRK 258m, EBITDA margin 24.5; Belje [BLJERA CZ] - revenues HRK 828m, EBITDA 128m, EBITDA margin 15.5%; Zvijezda [ZVZDRA CZ] - revenues HRK 433m, EBITDA 40m, EBITDA margin 9.2%; Vupik [VPIKRA CZ] - revenues HRK 197m, EBITDA HRK 45m, EBITDA margin 22.9%; PIK Vinkovci [PIVKRA CZ] - revenues HRK 214m, EBITDA 17m, EBITDA margin 8.1%

- Petrokemija's [PTKMRA CZ] General Assembly approved capital decrease by merging the company shares
- IMF confirms Croatia 2017 GDP forecast at 2.9%

Slovenia

Turnover (EURm): 0.81 SBI TOP 1D: 0.31% 5D:

- Slovenian banks' profit grows 1.3% YoY in Jan-Aug 2017, NPL ratio falls to 7.2% at end-Aug
- IMF lifts Slovenia 2017 GDP growth forecast to 4.0%

Romania

Turnover (EURm): 5.64 BET 1D: -0.22% 5D:

- Annual inflation at 1.8% in Sep 2017
- IMF lifts Romania 2017 GDP growth forecast to 5.5%

Serbia

Turnover (EURm): 0.07 BELEX15 1D: -0.04% 5D:

- IMF confirms Serbia 2017 GDP forecast at 3.0%

Bulgaria

Turnover (EURm): 0.17 SOFIX 1D: -0.51% 5D:

- BoD of Monbat adopted a decision for the issuance of 7Y bond, nominal value of the issue up to EUR 30m
- BSE published monthly summary for September 2017 ([link](#))
- IMF revises up Bulgaria 2017 GDP growth projection to 3.6%

Macedonia

Turnover (EURm): 0.00 MBI10 1D: 0.00% 5D:

- IMF lowers Macedonia 2017 GDP forecast to 2.5%
- Macedonian Stock exchange was closed for trading today

10 most traded shares

	Turnover (EUR)	Price perf.	Price (LCU)
Valamar Riviera	268,335	3.34%	45.47
Atlantska Plovidba	89,022	2.26%	439.00
Hrvatski Telekom	64,049	-0.06%	174.10
AD Plastik	29,145	0.07%	162.01
Dalekovod	28,308	4.16%	21.54
Arena Hospitality	16,557	1.16%	474.45
Ericsson NT	16,139	1.32%	1,150.00
Zagrebacka Banka	14,020	-0.19%	53.90
Duro Dakovic H.	13,772	0.79%	35.55
Podravka	13,121	1.68%	300.00

Krka	364,093	0.68%	57.39
Triglav Group	269,879	-0.67%	29.01
Sava Re	43,058	-0.55%	16.40
Telekom Slovenije	42,882	0.96%	82.89
Luka Koper	26,927	0.00%	31.21
Unior	20,594	2.07%	19.00
Petrol	11,745	0.06%	355.20
Cinkarna Celje	8,052	-0.22%	183.00
Intereuropa	7,599	2.43%	2.15
Terme Catez	4,599	1.52%	38.01

Banca Transilvania	1,498,988	-0.42%	2.35
Fondul Proprietatea	1,272,338	-0.12%	0.85
Transelectrica	489,374	0.69%	29.00
BRD	421,075	0.00%	12.70
Romgaz	133,434	-0.16%	31.25
Nuclearelectrica	89,243	0.27%	7.55
Transgaz	64,405	-0.75%	399.00
SIF Oltenia	59,075	-1.93%	1.93
OMV Petrom	54,835	0.00%	0.29
Electrica	46,927	-1.24%	12.70

Energoprojekt H.	19,519	0.00%	1,220.00
Jedinstvo	15,662	1.35%	5,269.00
Komercijalna Banka	11,964	0.00%	1,880.00
NIS	8,480	-0.58%	683.00
Kopaonik	4,208	0.00%	7,500.00
Kom. Bank (pref)	3,391	-0.69%	869.00
Crveni Signal	1,846	0.00%	300.00
Dunav Re	1,281	50.00%	9,000.00
Erozija Valjevo	1,225	0.00%	1,250.00
Dunav Osiguranje	1,001	0.00%	1,300.00

Bulland	72,986	-1.81%	0.82
Chimimport	35,347	-2.24%	1.70
Delta Credit	26,419	1.33%	38.00
Sopharma	15,770	-0.24%	4.19
Advance Terrafund RE	8,039	-0.09%	2.25
Bulgarian REIT	4,410	-0.85%	2.34
CB First Invest. Bank	3,387	-0.49%	5.32
CB Bulg. American	3,374	1.54%	6.60
Odessos Ship.	2,427	0.10%	95.00
Toplivo	2,289	-0.25%	4.01

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