

IC AFTER HOURS SPECIAL

InterCapital Research

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Key news

Croatia

Turnover (EURm): **1,06** CROBEX 1D: **-0,12%** 5D:

- Agrokor companies published overview of non-consolidated business results for Jan-Nov 2017:
Ledo [LEDORA CZ] - revenues HRK 999m, EBITDA HRK 197m, EBITDA margin 19.7%
Jamnica [JMNCRA CZ] - revenues HRK 1.217m, EBITDA HRK 297m, EBITDA margin 24.4%
Vupik [VPIKRA CZ] - revenues HRK 609m, EBITDA 54m, EBITDA margin 8.8%
Zvijezda [ZVZDRA CZ] - revenues HRK 609m, EBITDA HRK 54m, EBITDA margin 8.8%
Belje [BLJERA CZ] - revenues HRK 1.176m, EBITDA HRK 182m, EBITDA margin 15.5%
PIK Vinkovci [PIVKRA CZ] - revenues HRK 350m, EBITDA 32m, EBITDA margin 9.1%
- Plava Laguna's 12.500 new shares [PLAGRA CZ] (after Istraturist was merged in a 1:0.2 stock-switch) will be listed on the ZSE as of Jan 12
- Retail trade increased by 5.7% YoY in Nov 2017, up by 5.1% YoY in Jan-Nov 2017
- World Bank revises Croatia's 2018 GDP growth forecast to 2.6% (previously 2.5%)

Slovenia

Turnover (EURm): **1,24** SBI TOP 1D: **0,56%** 5D:

- Industrial production increased by 9.9% YoY in Nov 2017, up by 7.9% YoY in Jan-Nov 2017
- EUR 0.29m worth Sava Re [POSR SV] shares traded as block

Romania

Turnover (EURm): **11,43** BET 1D: **0,00%** 5D:

- Franklin Templeton, as the fund manager, delivered voting recommendations and supporting materials related to the GA of Fondul Proprietatea [FP RO] scheduled on Feb 14 – [link](#)
- World Bank lifts Romania's 2018 GDP growth forecast to 4.5% (previously 3.7%)

Serbia

Turnover (EURm): **0,12** BELEX15 1D: **-0,40%** 5D:

- World Bank lowers Serbia's 2018 GDP growth forecast to 3.0% (previously 3.5%)

Bulgaria

Turnover (EURm): **0,57** SOFIX 1D: **1,43%** 5D:

- Industrial production increased 1.7% YoY in Nov 2017
- Retail trade increased by 3.8% YoY in Nov 2017
- World Bank lifts Bulgaria's 2018 GDP growth forecast to 3.9% (previously 3.2%)
- Trace Group Hold said its subsidiary Trace PZP Vranje has signed a BGN 1.5m contract on construction of a bridge in Serbia

Macedonia

Turnover (EURm): **0,28** MBI10 1D: **0,05%** 5D:

- World Bank lowers Macedonia's 2018 GDP growth forecast to 3.2% (previously 3.3%)
- Makedonski Telekom [TEL MS] changes a member of a Management Board

10 most traded shares

	Turnover (EUR)	Price perf.	Price (LCU)
Podravka	362.674	-0,37%	270,00
Hrvatski Telekom	65.116	0,91%	166,00
Valamar Riviera	47.979	-0,47%	42,80
HUP-Zagreb	37.799	0,60%	3.360,00
Atlantska Plovidba	37.290	-2,58%	680,00
Tehnika	30.146	-1,79%	220,00
Atlantic Grupa	25.058	3,45%	900,00
Ledo	21.577	-6,67%	308,00
Turisthotel	21.040	0,00%	3.200,00
AD Plastik	18.490	0,00%	171,50
Krka	376.402	0,35%	57,40
Cinkarna Celje	196.078	1,35%	225,00
Triglav Group	119.420	0,00%	30,00
Sava Re	115.945	-0,61%	16,30
Luka Koper	40.859	1,31%	30,90
Petrol	38.467	0,57%	350,00
Telekom Slovenije	38.056	1,17%	86,20
Salus	8.320	0,97%	520,00
Grand Hotel Union	4.879	-7,65%	15,70
Gorenje	4.624	1,17%	5,20
Fondul Proprietatea	3.022.764	0,11%	0,89
Banca Transilvania	2.126.998	0,23%	2,19
SIF Moldova	1.446.435	2,17%	1,51
Sphera	1.150.939	-0,94%	42,00
Romgaz	911.222	0,31%	32,55
BRD	800.724	-1,48%	13,28
OMV Petrom	639.001	0,66%	0,31
SIF Oltenia	339.379	2,42%	2,33
BVB	155.965	-0,35%	28,40
SIF Banat Crisana	149.027	0,00%	2,86
Aerodrom NT	83.574	0,67%	1.661,00
NIS	33.007	0,00%	719,00
Komercijalna Banka	2.467	0,37%	1.900,00
Messer Tehnogas	1.517	-4,00%	12.000,00
Kom. Bank (pref)	986	-3,23%	900,00
Alfa Plam	898	0,00%	35.501,00
Energoprojekat H.	153	-9,00%	910,00
Rudo	114	0,00%	149,00
Tigar	32	-8,70%	42,00
Geosonda Kons.	0	0,00%	200,00
Chimimport	259.965	4,85%	2,16
Advance Terrafund RE	50.586	0,00%	2,21
Albena	41.227	1,64%	62,00
Central C. Bank	38.350	2,94%	1,93
Monbat	36.584	0,96%	10,50
Sopharma	34.403	0,23%	4,27
Zarneni Hrani	15.594	4,19%	0,40
Sofia Com. P. Brok	11.443	-0,58%	3,42
CB First Invest. Bank	10.051	1,00%	6,06
Doverie Hold.	8.511	-1,90%	2,06
Alkaloid	129.111	0,48%	7.645,09
Unibanka	51.372	0,00%	1.900,04
Komercijalna Banka	36.548	0,00%	2.950,00
Stopanska Bank (reg)	11.417	2,07%	939,00
Makstil	10.466	2,86%	144,00
Makpetrol	8.471	0,00%	28.981,72
Okta	8.411	0,38%	3.011,51
Vinarska Vizbat	7.222	2,98%	2.797,00
RZ Uslugi	7.117	0,00%	103,00
Ohridska Banka	3.897	0,00%	4.800,00

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