

IC AFTER HOURS SPECIAL

InterCapital Research



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Key news

Croatia

Turnover (EURm): **0,80** CROBEX 1D: **-0,23%** 5D:

- Duro Dakovic Grupa [DDJHRA CZ] signed HRK 34.5m worth deal on construction of freight wagons for German client
- Valamar Riviera [RIVPRA CZ] guarantees all employees net income of at least HRK 5,000 (an increase from HRK 4,000)
- Retail trade up by 4.7% YoY in 2017
- Foreign trade deficit amounted to HRK 54.3bn in Jan-Nov 2017

Slovenia

Turnover (EURm): **0,00** SBI TOP 1D: **0,00%** 5D:

- Ljubljana Stock Exchange was closed for trading today

Romania

Turnover (EURm): **8,66** BET 1D: **0,66%** 5D:

- BRD Group [BRD RO] 2017 cons net profit up by 85% YoY to RON 1.4bn, considers dividend payout of 83% (DPS RON 1.64 or 13% div. yield)
- Romgaz [SNG] to publish 2017 preliminary financial results on Feb 15, conf call will be held on Feb 16, starting with 13:30h (Romania time)
- Romania sells RON +386.7m of 2024 bonds, average yield 4.35%

Serbia

Turnover (EURm): **0,04** BELEX15 1D: **-0,46%** 5D:

- Central bank keeps key rate at 3.5%

Bulgaria

Turnover (EURm): **0,45** SOFIX 1D: **-0,38%** 5D:

- Industrial production rose by 2.0% YoY in Dec 2017
- Retail trade up by 4.9% YoY in Dec 2017

Macedonia

Turnover (EURm): **0,20** MBI10 1D: **-0,05%** 5D:

- No major news

10 most traded shares

Turnover (EUR)

Price perf.

Price (LCU)

Company	Turnover (EUR)	Price perf.	Price (LCU)
Hrvatski Telekom	173.034	0,30%	164,50
Valamar Riviera	100.171	0,71%	42,60
Tehnika	85.581	-11,17%	183,00
HUP-Zagreb	57.080	7,43%	3.760,00
AD Plastik	51.799	-1,32%	186,50
Atlantska Plovidba	47.683	0,62%	648,00
Ledo	35.136	9,05%	403,50
Plava Laguna	31.738	4,05%	1.800,00
Arena Hospitality	26.437	-0,23%	440,00
Dalekovod	25.421	-2,13%	18,40

Company	Turnover (EUR)	Price perf.	Price (LCU)
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-

Company	Turnover (EUR)	Price perf.	Price (LCU)
BRD	5.556.376	3,41%	13,34
Fondul Proprietatea	628.043	0,11%	0,90
Romgaz	499.406	0,00%	33,00
Electrica	307.098	0,00%	11,90
OMV Petrom	230.134	0,86%	0,29
Banca Transilvania	217.858	0,44%	2,26
Sphera	203.942	0,00%	37,80
Transgaz	174.827	0,62%	404,00
Nuclearelectrica	128.367	0,88%	8,01
Conpet	81.542	-0,35%	115,40

Company	Turnover (EUR)	Price perf.	Price (LCU)
NIS	31.735	-0,42%	717,00
Galenika Fito.	3.671	-1,09%	2.900,00
Sojaprotein	2.490	0,00%	328,00
Metalac	1.811	0,26%	1.950,00
Kom. Bank (pref)	1.291	0,00%	900,00
Kopaonik	1.106	0,00%	5.700,00
Aerodrom NT	841	-0,11%	1.781,00
Autoventil	796	9,19%	820,00
Dunav Grocka	729	0,00%	120,00
Messer Tehnogas	208	-4,28%	12.300,00

Company	Turnover (EUR)	Price perf.	Price (LCU)
Chimimport	123.080	2,39%	2,57
Advance Terrafund RE	111.984	-0,45%	2,21
Central C. Bank	83.826	-2,45%	1,99
Elana Agrocredit	61.168	2,22%	1,38
Speedy	14.274	-2,50%	39,00
Sirma Group	13.083	-1,44%	1,03
Neochim	12.853	-4,17%	46,00
CB First Invest. Bank	9.102	-1,75%	5,62
Sopharma	4.540	-0,24%	4,13
Bulgarian REIT	2.231	0,00%	2,00

Company	Turnover (EUR)	Price perf.	Price (LCU)
Tutunska Banka	73.196	-0,01%	13.300,00
Alkaloid	42.492	-0,01%	8.003,00
Komercijalna Banka	33.324	-1,40%	3.204,37
Mak. Telekom	19.864	-0,41%	300,00
Makpetrol	16.672	0,57%	29.328,49
Granit	6.906	0,00%	820,87
Stopanska Bank (reg)	4.600	-0,63%	944,00
Unibanka	1.665	0,00%	2.050,00
RZ Tehnicka	869	11,11%	500,00
Zito Luks Skopje	503	0,50%	200,00

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