

IC AFTER HOURS SPECIAL

InterCapital Research



9 February 2018

Key news

Croatia

Turnover (EURm): 1,22 CROBEX 1D: -0,42% 5D:

- CERP accepted a joint offer of Valamar Riviera [RIVPRA CZ] and AZ Fund for the purchase of Hotel Makarska [HMAMRA CZ] as well as the offer of pension funds PBZ CO and Erste for Hotel Jadran, the offer of J&T for Hotel Maestral [HMSTRA CZ] was rejected
- Foreign trade deficit widened to HRK 57.4bn in 2017 (from a deficit of HRK 55.7bn in 2016)

Slovenia

Turnover (EURm): 1,63 SBI TOP 1D: -1,71% 5D:

- Cinkarna Celje [CICG SV] considers building a plant in Serbia after 2020, an investment valued at EUR 250-300m
- Foreign trade surplus amounted to EUR 724.2m in 2017
- Industrial production up by 8.0% YoY in 2017

Romania

Turnover (EURm): 45,01 BET 1D: -0,81% 5D:

- Industry turnover increased by 11.7% YoY in 2017
- Foreign trade deficit widened to EUR 13.0bn in 2017 (from a deficit of EUR 10.0bn in 2016)

Serbia

Turnover (EURm): 0,39 BELEX15 1D: -0,24% 5D:

- No major news

Bulgaria

Turnover (EURm): 0,45 SOFIX 1D: -0,69% 5D:

- Foreign trade deficit widened to BGN 6.9bn in 2017 (from a deficit of BGN 4.0bn in 2016)

Macedonia

Turnover (EURm): 0,47 MBI10 1D: -0,13% 5D:

- NLB Banka Skopje [TNB MS] published 2017 non-cons financial results, net profit jumped by 34.6% to MKD 2.1bn
- Mermeren Kombinat [MERM MS] will publish 2017 preliminary financial results on March 15
- Industrial producer prices up by 2.9% YoY in Dec 2017

10 most traded shares

| | Turnover (EUR) | Price perf. | Price (LCU) |
|----------------------|----------------|-------------|-------------|
| Valamar Riviera | 404.891 | -1,64% | 41,90 |
| Hrvatski Telekom | 177.910 | 1,52% | 167,00 |
| AD Plastik | 146.072 | 0,27% | 187,00 |
| Cakovecki Mlinovi | 83.188 | 0,00% | 6.450,00 |
| Ericsson NT | 40.168 | -0,41% | 1.220,00 |
| Ledo | 38.489 | -0,87% | 400,00 |
| Arena Hospitality | 35.403 | 0,45% | 442,00 |
| Adris (ordinary) | 33.951 | -2,75% | 496,00 |
| Podravka | 32.996 | -0,76% | 261,00 |
| Adris (preferred) | 32.338 | 0,23% | 441,00 |
| Krka | 831.864 | -2,78% | 56,00 |
| Triglav Group | 232.368 | -0,33% | 30,40 |
| Petrol | 153.828 | -0,87% | 341,00 |
| Telekom Slovenije | 148.972 | -0,69% | 86,80 |
| Luka Koper | 94.627 | -3,81% | 30,30 |
| Cinkarna Celje | 74.579 | -4,19% | 206,00 |
| Sava Re | 35.316 | -1,21% | 16,30 |
| Intereuropa | 23.687 | 0,00% | 2,02 |
| Gorenje | 20.464 | -0,39% | 5,16 |
| Salus | 11.085 | 2,94% | 525,00 |
| Banca Transilvania | 1.044.081 | -1,11% | 2,24 |
| Romgaz | 818.798 | -0,30% | 32,90 |
| BRD | 800.041 | 0,00% | 13,34 |
| Transgaz | 462.029 | -1,24% | 399,00 |
| OMV Petrom | 401.681 | -0,85% | 0,29 |
| Nuclearelectrica | 273.066 | -1,37% | 7,90 |
| Fondul Proprietatea | 176.803 | -0,45% | 0,89 |
| SIF Banat Crisana | 87.207 | 0,70% | 2,86 |
| Conpet | 80.660 | -0,87% | 114,40 |
| Turbomecanica | 74.083 | -2,53% | 0,29 |
| Galenika Fito. | 132.463 | 1,14% | 2.933,00 |
| Energoprojekt H. | 69.229 | -3,53% | 820,00 |
| Jedinstvo | 51.077 | -0,02% | 5.000,00 |
| NIS | 32.942 | 0,00% | 717,00 |
| Energoprojekt Ent. | 27.032 | 0,00% | 13.801,00 |
| Alfa Plam | 22.158 | 0,29% | 35.953,00 |
| Metalac | 19.384 | 4,46% | 2.037,00 |
| Komercijalna Banka | 15.675 | -3,63% | 1.831,00 |
| Aerodrom NT | 13.239 | 0,06% | 1.782,00 |
| Messer Tehnogas | 3.478 | 1,50% | 12.485,00 |
| Bulg. Stock. Ex. | 84.398 | -4,35% | 5,50 |
| Chimimport | 72.905 | -1,95% | 2,52 |
| Bulgarian REIT | 56.265 | -0,50% | 1,99 |
| Sirma Group | 35.303 | 1,46% | 1,05 |
| FairPlay Prop. | 29.284 | -2,86% | 0,68 |
| Hydraulic E&S | 25.543 | -0,93% | 5,30 |
| Central C. Bank | 20.875 | -0,25% | 1,99 |
| Sopharma | 18.870 | -0,73% | 4,10 |
| Advance Terrafund RE | 16.587 | -0,45% | 2,20 |
| Bulgartabac H. | 16.154 | -7,69% | 24,00 |
| Makpetrol | 169.595 | 0,58% | 29.500,00 |
| Tutunska Banka | 99.043 | 1,82% | 13.542,30 |
| Komercijalna Banka | 84.114 | -0,14% | 3.200,00 |
| Alkaloid | 37.947 | 0,00% | 8.002,85 |
| Stopanska Bank (reg) | 35.123 | -1,46% | 930,22 |
| Prilepska Pivarnica | 9.257 | 0,00% | 38.000,00 |
| Granit | 6.658 | -0,11% | 820,00 |
| Mak. Telekom | 5.944 | 0,00% | 300,00 |
| Unibanka | 5.893 | 0,00% | 2.050,00 |
| TTK Banka | 3.781 | 4,63% | 942,70 |

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