

# IC AFTER HOURS SPECIAL

InterCapital Research



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## Key news

### Croatia

Turnover (EURm): **0,88** CROBEX 1D: **0,22%** 5D:

- Valamar Riviera [RIVPRA CZ] gets EUR 40m club loan for financing long-term investments
- ACI [ACIRA CZ] gets HRK 100m loan for reconstruction and upgrade of the marina in Rovinj

### Slovenia

Turnover (EURm): **1,17** SBI TOP 1D: **1,84%** 5D:

- No major news

### Romania

Turnover (EURm): **4,62** BET 1D: **1,34%** 5D:

- Alro [ALR RO] 2017 sales up by 16% YoY to RON 2.47bn, net profit up 5x to RON 318m
- Conpet [COTE RO] 2017 sales flattish at RON 418m, net profit up 3% YoY to RON 73.6m
- MedLife [M RO] 2017 cons sales up by 24% YoY to RON 623m, net income turned into positive to RON 8.8m
- Transgaz [TGN RO] and Slovakia's natural gas transmission company signed Memorandum of Understanding to appraise Easting project development – [link](#)
- Industrial production up by 8.2% YoY in 2017

### Serbia

Turnover (EURm): **0,10** BELEX15 1D: **0,27%** 5D:

- No major news

### Bulgaria

Turnover (EURm): **0,71** SOFIX 1D: **0,41%** 5D:

- Trace Group Hold [T57 BU] wins EUR 4.6m construction tender, according to the media

### Macedonia

Turnover (EURm): **0,13** MBI10 1D: **0,33%** 5D:

- Tourist arrivals up by 16.6% YoY, overnights increased by 12.8% YoY in 2017
- Vitamina [VITA MS] convenes the General Assembly on March 14, 2018

## 10 most traded shares

	Turnover (EUR)	Price perf.	Price (LCU)
Hrvatski Telekom	183.791	-0,30%	166,50
Koncar - EI	124.322	2,84%	725,00
Cakovecki Mlinovi	86.616	0,00%	6.450,00
Adris (ordinary)	74.966	-1,61%	488,00
AD Plastik	65.407	3,21%	193,00
Jadroagent	52.736	-0,94%	1.050,00
Valamar Riviera	42.450	-0,72%	41,60
Tehnika	30.514	-13,51%	160,00
Zagrebacka Banka	25.614	-0,69%	57,60
Adris (preferred)	18.847	-0,68%	438,00
Krka	556.414	3,57%	58,00
Cinkarna Celje	181.330	-1,94%	202,00
Triglav Group	144.918	-0,99%	30,10
Luka Koper	94.627	0,00%	30,30
Sava Re	87.530	4,29%	17,00
Petrol	33.247	2,64%	350,00
Telekom Slovenije	31.065	0,23%	87,00
Gorenje	7.614	0,00%	5,16
Intereuropa	6.114	-0,99%	2,00
Unior	4.758	1,76%	17,30
BRD	1.391.117	1,80%	13,58
Banca Transilvania	897.751	2,24%	2,29
Nuclearelectrica	601.251	1,27%	8,00
Romgaz	402.048	2,13%	33,60
Fondul Proprietatea	233.470	0,11%	0,89
Transgaz	144.571	1,00%	403,00
Electrica	136.694	-1,20%	11,54
OMV Petrom	75.201	1,55%	0,29
Oil Terminal	74.767	5,50%	0,18
Deutsche Bank RG	67.376	2,47%	61,00
Energoprojekt H.	35.683	0,00%	820,00
NIS	23.908	-0,14%	716,00
Aerodrom NT	16.430	-0,39%	1.775,00
Metalac	8.662	0,64%	2.050,00
Autoventil	5.071	0,00%	1.000,00
Galenika Fito.	3.718	0,00%	2.933,00
Energoprojekt Ent.	1.866	0,00%	13.801,00
Hempro	1.187	0,00%	520,00
Gosa Montaza	1.110	0,00%	1.300,00
Jedinstvo	1.067	1,00%	5.050,00
Roi Property Fund	319.490	0,00%	3,50
Chimimport	248.426	-1,19%	2,49
Super Bor. REIT	151.337	0,00%	1,85
Sila Hold	125.620	0,00%	2,10
Regala Invest	89.701	0,00%	2,60
CCB REIT	51.664	-1,26%	47,00
Sirma Group	36.532	-0,96%	1,04
Advance Terrafund RE	34.166	0,00%	2,20
Industrial H.	32.837	3,96%	1,05
Sopharma	21.170	0,49%	4,12
Tutunska Banka	25.368	0,06%	13.550,00
Komercijalna Banka	24.395	3,06%	3.298,00
Alkaloid	23.386	-0,03%	8.000,28
Stopanska Bank (reg)	21.032	0,08%	931,00
Mak. Telekom	8.054	0,19%	300,58
Unibanka	4.827	0,00%	2.049,92
Makpetrol	4.791	0,00%	29.500,00
Stopanska Banka	4.720	-0,82%	2.201,82
Arcelormittar	3.462	-7,14%	52,00
Makstil	2.278	-1,33%	148,00

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