

# IC AFTER HOURS SPECIAL

InterCapital Research



6 March 2018

## Key news

### Croatia

Turnover (EURm): **0,80** CROBEX 1D: **-0,23%** 5D:

- Valamar Riviera [RIVPRA CZ] gets EUR 16m loan from EIB for financing long-term investments
- Zagrebacka Banka [ZABARA CZ] convenes the GA on April 11, the shareholders will vote on dividend proposal (HRK 2.62 DPS, div. yield 4.4%, ex-date April 17)

## 10 most traded shares

|                    | Turnover (EUR) | Price perf. | Price (LCU) |
|--------------------|----------------|-------------|-------------|
| Hrvatski Telekom   | 253.944        | 0,62%       | 162,50      |
| Atlantska Plovidba | 144.772        | 1,91%       | 640,00      |
| Ericsson NT        | 63.793         | -0,43%      | 1.150,00    |
| Viktor Lenac       | 47.241         | -5,17%      | 11,00       |
| AD Plastik         | 39.479         | 0,26%       | 194,00      |
| Cakovecki Mlinovi  | 38.509         | 0,78%       | 6.500,00    |
| Jadroagent         | 37.740         | 0,00%       | 1.030,00    |
| Podravka           | 20.451         | -1,53%      | 258,00      |
| Dalekovod          | 19.549         | -3,02%      | 17,65       |
| Valamar Riviera    | 13.655         | -0,24%      | 41,70       |

### Slovenia

Turnover (EURm): **0,59** SBI TOP 1D: **0,43%** 5D:

- No major news

|                   | Turnover (EUR) | Price perf. | Price (LCU) |
|-------------------|----------------|-------------|-------------|
| Telekom Slovenije | 181.555        | 0,48%       | 83,00       |
| Petrol            | 133.970        | 0,59%       | 341,00      |
| Cinkarna Celje    | 123.800        | 0,25%       | 200,00      |
| Krka              | 71.117         | 0,71%       | 57,00       |
| Triglav Group     | 58.642         | 0,63%       | 31,80       |
| Luka Koper        | 15.833         | -0,33%      | 30,60       |
| Intereuropa       | 2.100          | 7,14%       | 2,10        |
| Gorenje           | 1.335          | -1,14%      | 5,20        |
| Sava Re           | 287            | -0,59%      | 16,90       |
| KS Nalozbe        | 165            | 0,00%       | 0,77        |

### Romania

Turnover (EURm): **10,79** BET 1D: **0,58%** 5D:

- Purcari Wineries [WINE RO] 2017 Revenue up 38% YoY to RON 147m, net profit up 37% YoY to RON 32m
- Transgaz [TGN RO] held the GA today, the shareholders approved FY 2018 budget and other items

|                     | Turnover (EUR) | Price perf. | Price (LCU) |
|---------------------|----------------|-------------|-------------|
| Banca Transilvania  | 3.063.974      | 0,82%       | 2,46        |
| Fondul Proprietatea | 1.640.650      | 0,00%       | 0,93        |
| Electrica           | 1.326.553      | 2,25%       | 11,80       |
| Romgaz              | 1.137.056      | 1,84%       | 35,95       |
| BRD                 | 1.121.047      | 0,86%       | 14,08       |
| Purcari Wineries    | 585.173        | 1,55%       | 19,60       |
| Nuclearelectrica    | 548.532        | 0,62%       | 8,15        |
| Transgaz            | 360.484        | -0,25%      | 406,00      |
| OMV Petrom          | 203.843        | 0,00%       | 0,31        |
| Transelectrica      | 169.617        | 1,02%       | 24,65       |

### Serbia

Turnover (EURm): **0,12** BELEX15 1D: **-0,46%** 5D:

- No major news

|                    | Turnover (EUR) | Price perf. | Price (LCU) |
|--------------------|----------------|-------------|-------------|
| Komercijalna Banka | 74.974         | -0,48%      | 1.881,00    |
| Aerodrom NT        | 16.690         | -0,31%      | 1.623,00    |
| ZIF Fima SEE Act   | 13.993         | 0,00%       | 15.000,00   |
| Galenika Fito.     | 7.526          | -0,70%      | 2.958,00    |
| NIS                | 3.456          | -0,56%      | 715,00      |
| Autoventil         | 2.799          | -0,20%      | 1.000,00    |
| Banat              | 2.375          | 16,67%      | 14.000,00   |
| Geosonda Kons.     | 611            | 0,00%       | 170,00      |
| Gosa Montaza       | 328            | -0,77%      | 1.290,00    |
| Energoprojekt H.   | 272            | -3,65%      | 712,00      |

### Bulgaria

Turnover (EURm): **0,20** SOFIX 1D: **-0,21%** 5D:

- Sopharma [3JR RO] Jan-Feb 2017 sales up by 1% YoY (2% increase of export, flat domestic sales)

|                      | Turnover (EUR) | Price perf. | Price (LCU) |
|----------------------|----------------|-------------|-------------|
| Chimimport           | 100.865        | -1,68%      | 2,34        |
| Advance Terrafund RE | 58.661         | 0,90%       | 2,25        |
| Reg. Comp. V. (BLKC) | 11.146         | 6,24%       | 0,80        |
| Central C. Bank      | 8.428          | -0,52%      | 1,93        |
| Bulland              | 5.440          | 0,00%       | 1,10        |
| Comp. Notes (BLKD)   | 5.035          | 0,00%       | 0,38        |
| Sopharma             | 4.225          | 0,00%       | 4,10        |
| Elana Agrocredit     | 2.380          | 0,00%       | 1,24        |
| Zarneni Hrani        | 2.143          | 2,78%       | 0,37        |
| Doverie Hold.        | 1.953          | 0,53%       | 1,91        |

### Macedonia

Turnover (EURm): **0,54** MBI10 1D: **0,30%** 5D:

- Replek [REPL MS] delivered the invitation to the GA, to be held on April 5

|                      | Turnover (EUR) | Price perf. | Price (LCU) |
|----------------------|----------------|-------------|-------------|
| Komercijalna Banka   | 78.424         | 3,66%       | 3.628,54    |
| Unibanka             | 62.857         | 0,81%       | 2.050,11    |
| Tutunska Banka       | 44.361         | 2,72%       | 14.500,00   |
| Slavej Skopje        | 23.677         | 0,00%       | 3.600,00    |
| Stopanska Bank (reg) | 19.175         | 0,03%       | 920,31      |
| Alkaloid             | 18.451         | 0,00%       | 8.001,10    |
| Toplifikacija        | 16.528         | 5,69%       | 1.902,36    |
| Granit               | 10.569         | -1,25%      | 790,00      |
| Makpetrol            | 10.537         | -0,53%      | 29.840,00   |
| RZ Uslugi            | 8.842          | 2,37%       | 138,20      |

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