

# IC AFTER HOURS SPECIAL

InterCapital Research



7 March 2018

## Key news

### Croatia

Turnover (EURm): **0,82** CROBEX 1D: **0,29%** 5D:

- Croatia Osiguranje [CROSRA CZ] convenes Shareholder Assembly on 19 April, proposing another mandate for the Supervisory Board members
- CROBEX revision valid as of March 17, [link](#)

OUT: Luka Ploce [LKPCRA CZ]

IN: Maistra [MAISRA CZ], Luka Rijeka [LKRIRA CZ], Brodogradilište Viktor Lenac [VLENRA CZ], Jadroplov [JDPLRA CZ]

### Slovenia

Turnover (EURm): **0,89** SBI TOP 1D: **-0,12%** 5D:

- Petrol [PETG SV] published 2017 Annual Report, EBITDA up 11%, net profit up 12% [link](#)

### Romania

Turnover (EURm): **7,23** BET 1D: **0,12%** 5D:

- OMV Petrom [SNP RO] found guilty by court of first instance for involuntary manslaughter, total fine cca EUR 220 thousand [link](#)
- Electrica [EL RO] convenes AGM on 27 April, proposes RON 0.7237 (6% yield), ex-date 7 June 2018
- Bucharest Stock Exchange [BVB RO] convenes AGM on April 16, proposes RON 1.68 DPS (6% yield), ex-date 21 May [link](#)
- Romgaz [SNG RO] EGM approved acceptance 2.2% share of Pantlantic's interest in EX-30 Trident project in the Black Sea after its withdrawal [link](#)

### Serbia

Turnover (EURm): **0,05** BELEX15 1D: **-0,84%** 5D:

- No major corporate news

### Bulgaria

Turnover (EURm): **0,99** SOFIX 1D: **0,84%** 5D:

- No major corporate news

### Macedonia

Turnover (EURm): **0,36** MBI10 1D: **0,93%** 5D:

- Ohridska Banka [OHB MS] published financial plan up to 2022, targets revenue of MKD 2,221m (7% 5Y CAGR) and net profit of MKD 754.7m (27% 5Y CAGR)

## 10 most traded shares

	Turnover (EUR)	Price perf.	Price (LCU)
Maistra	155.673	0,00%	286,00
Valamar Riviera	152.844	0,00%	41,70
Jadroagent	118.382	5,83%	1.090,00
Hrvatski Telekom	97.423	0,92%	164,00
Podravka	96.119	2,71%	265,00
Atlantska Plovidba	30.132	0,00%	640,00
Kras	29.747	0,91%	442,00
PBZ	26.816	1,27%	795,00
Plava Laguna	18.979	1,14%	1.770,00
Tehnika	16.194	16,16%	115,00
Krka	257.535	-1,05%	56,40
Triglav Group	197.744	-0,31%	31,70
Cinkarna Celje	180.700	0,50%	201,00
Petrol	130.054	1,76%	347,00
Luka Koper	77.618	-0,33%	30,50
Telekom Slovenije	28.843	-1,45%	81,80
Intereuropa	13.198	-0,95%	2,08
Mercator	1.656	7,14%	24,00
Gorenje	566	-1,15%	5,14
GEA Tovarna	110	8,91%	5,50
Fondul Proprietatea	2.249.369	0,22%	0,93
Romgaz	1.463.708	0,70%	36,20
Banca Transilvania	1.099.470	0,00%	2,46
Electrica	792.330	2,88%	12,14
BRD	637.923	-0,57%	14,00
Nuclearelectrica	218.657	-0,25%	8,13
Transelectrica	171.010	0,00%	24,65
Transgaz	120.364	0,12%	406,50
OMV Petrom	67.712	-0,65%	0,30
Digi Communications	45.535	0,29%	35,00
NIS	18.767	0,14%	716,00
Gosa Montaza	9.013	0,39%	1.295,00
Jedinstvo	4.244	-0,02%	5.000,00
Autoventil	3.974	2,00%	1.020,00
Energoprojekt Ent.	3.060	-10,25%	14.000,00
Aerodrom NT	2.577	0,12%	1.625,00
Energoprojekt H.	1.784	-1,54%	701,00
Impol	1.529	1,19%	3.400,00
Galenika Fito.	1.254	-0,14%	2.954,00
Philip Morris	874	-0,32%	3.120,00
Bulgarian REIT	23.368	4,74%	1,99
Advance Terrafund RE	15.318	-1,33%	2,22
Central C. Bank	5.813	-1,04%	1,91
Fazerles	5.404	-5,63%	30,20
Stara Planina H.	5.348	0,63%	7,95
Zarneni Hrani	3.229	-2,16%	0,36
Elana Agrocredit	3.001	1,61%	1,26
Himsnab	2.528	0,00%	43,00
Zlaten Lev	2.237	-0,79%	0,63
Chimimport	2.180	2,14%	2,39
Stopanska Bank (reg)	129.239	-0,04%	919,94
Komercijalna Banka	69.728	4,73%	3.800,07
Toplifikacija	22.730	9,97%	2.092,00
Tutunska Banka	21.007	0,23%	14.533,00
Ohridska Banka	16.388	1,37%	5.020,00
Alkaloid	12.865	0,00%	8.000,95
Replek	7.854	3,00%	60.445,00
Makpetrol	6.805	0,30%	29.928,57
Granit	4.991	0,00%	790,00
RZ Uslugi	3.727	-2,32%	135,00

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## InterCapital Research Contacts

### Đivo Pulitika

Analyst

Phone: + 385 (0)1 4825 867

E-mail: Divo.Pulitika@InterCapital.hr

### Margareta Maresić

Junior Analyst

Phone: + 385 (0)1 4825 857

E-mail: Margareta.Maresic@InterCapital.hr

### Marcel Dimač

Junior Analyst

Phone: + 385 (0)1 4825 855

E-mail: Marcel.Dimac@InterCapital.hr