

IC AFTER HOURS SPECIAL

InterCapital Research



8 March 2018

Key news

Croatia

Turnover (EURm): 0,54 CROBEX 1D: 0,07% 5D:

- EPIC Hospitality Holding to merge into Valamar Riviera (RIVPRA CZ) [link](#)
- State again calls for non-binding bids for 68.9% stake in Hoteli Maestral [HMSTRA CZ]
- Foreign trade deficit widened by HRK 2.6bn to HRK 58.3bn in 2017

Slovenia

Turnover (EURm): 0,55 SBI TOP 1D: 0,93% 5D:

- Gorenje Group [GRVG SV] received 4 non-binding offers from potential Asian strategic partners
- Intereuropa Group's [IEKG SV] sales up 11%, net loss flat at EUR 1.6m [link](#)

Romania

Turnover (EURm): 11,64 BET 1D: 0,34% 5D:

- Romania sells RON 510m of Oct 2021 bonds, average yield 3.88%

Serbia

Turnover (EURm): 0,05 BELEX15 1D: -0,88% 5D:

- No major corporate news

Bulgaria

Turnover (EURm): 0,13 SOFIX 1D: -0,65% 5D:

- GDP growth seen at 4.2% in 2018, 4.0% in 2019 – according to Bulgarian National Bank

Macedonia

Turnover (EURm): 0,96 MBI10 1D: -0,42% 5D:

- Q4 2017 GDP up by 1.2%

10 most traded shares

Turnover (EUR)

Price perf.

Price (LCU)

HUP-Zagreb	112.087	0,00%	3.640,00
Valamar Riviera	51.468	0,48%	41,90
Jadroagent	38.310	0,92%	1.100,00
Hrvatski Telekom	33.572	-0,30%	163,50
Adris (preferred)	28.382	0,00%	429,00
Atlantska Plovidba	26.160	0,00%	640,00
Maistra	25.669	1,40%	290,00
Arena Hospitality	21.035	0,23%	437,00
Liburnia Riviera H.	18.040	-4,11%	4.200,00
AD Plastik	17.768	0,78%	195,00

Cinkarna Celje	167.482	0,00%	201,00
Petrol	111.976	0,00%	347,00
Gorenje	96.673	12,84%	5,80
Triglav Group	50.782	-0,32%	31,60
Krka	39.129	1,06%	57,00
Telekom Slovenije	38.465	1,47%	83,00
Sava Re	18.335	0,00%	16,90
Luka Koper	13.688	0,00%	30,50
Intereuropa	6.883	1,92%	2,12
KD Group	1.575	0,00%	75,00

Fondul Proprietatea	4.386.201	-0,11%	0,93
Sphera	2.401.755	6,48%	31,20
Electrica	1.047.605	0,33%	12,18
Banca Transilvania	818.593	0,20%	2,46
Romgaz	810.954	0,55%	36,40
BRD	709.570	1,29%	14,18
Transgaz	563.301	-0,37%	405,00
Nuclearelectrica	386.336	0,86%	8,20
OMV Petrom	184.462	0,82%	0,31
BVB	50.797	2,50%	28,70

NIS	15.397	0,00%	716,00
Rimex	12.400	0,00%	1.100,00
Autoventil	4.650	0,00%	1.020,00
Gosa Montaza	4.105	0,39%	1.300,00
Aerodrom NT	2.268	-0,37%	1.619,00
Vodopredno	2.207	0,00%	6.500,00
Galenika Fito.	2.129	-0,14%	2.950,00
Energopr. Oprema	1.797	-0,07%	2.750,00
Komercijalna Banka	1.379	0,28%	1.806,00
Energoprojekt Ent.	1.171	-1,43%	13.800,00

Albena	52.580	1,69%	60,00
Chimimport	17.281	0,00%	2,39
Sirma Group	16.933	-0,48%	1,04
Monbat	15.792	-1,04%	9,50
Elana Agrocredit	9.412	-3,17%	1,22
Aktiv Prop REIT	3.835	0,00%	5,00
Advance Terrafund RE	3.573	0,45%	2,23
Bulgarian REIT	2.151	-2,01%	1,95
CB First Invest. Bank	1.680	-4,68%	5,30
Holding Varna	1.373	0,00%	35,80

Ohridska Banka	49.204	0,60%	5.050,00
Komercijalna Banka	46.225	-2,08%	3.720,96
TTK Banka	30.722	-2,95%	955,00
Tutunska Banka	21.191	-0,23%	14.499,00
Stopanska Bank (reg)	19.289	0,25%	922,21
Granit	17.594	0,00%	790,26
Alkaloid	11.555	1,06%	8.085,80
Replek	4.908	0,00%	60.445,00
Automakedonija	4.207	0,00%	1.650,00
RZ Uslugi	4.100	1,86%	137,51

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