

# IC AFTER HOURS SPECIAL

InterCapital Research



9 March 2018

## Key news

### Croatia

Turnover (EURm): **0,64** CROBEX 1D: **0,25%** 5D:

- Industrial producer prices up by 0.8% YoY in Feb 2018, industrial production volume up by 0.4% YoY in Jan 2018
- Uljanik Plovidba [ULPLRA CZ] extended due diligence deadline until 16 March 2018

### Slovenia

Turnover (EURm): **0,60** SBI TOP 1D: **0,14%** 5D:

- Petrol Group [PETG SV] proposed dividend of EUR 16.00 per share (DY 4.6%), ex date 8 Aug 2018 ([link](#))
- Sava Re [POSR SV] acquires Serbian insurer Energoprojekt Garant [ENGR SG] ([link](#))
- Sava Re Group's [POSR SV] 2017 GWP up by 5.5% YoY to EUR 517.2m, net profit down by 5.5% YoY to EUR 31.1m
- Gorenje Group's [GRVG SV] 2017 sales up 4.1% to EUR 1.31bn, net profit down 84.1% to EUR 1.34m

### Romania

Turnover (EURm): **8,67** BET 1D: **0,07%** 5D:

- No major corporate news

### Serbia

Turnover (EURm): **6,42** BELEX15 1D: **0,80%** 5D:

- Sava Re [POSR SV] acquires Serbian insurer Energoprojekt Garant [ENGR SG] ([link](#))
- AIK Banka [AIKB SG] has not received authorization for acquisition of Gorenjska, according to the media

### Bulgaria

Turnover (EURm): **0,97** SOFIX 1D: **0,43%** 5D:

- SOFIX revision as of March 19: IN - Trace Group Hold [T57 BU], Holding Varna [5V2 BU], OUT - Neochim [3NB BU], M+S Hydraulic [5MH BU]
- Industrial production up by 3.5% YoY in Jan 2018
- Retail trade up by 4.4% YoY in Jan 2018

### Macedonia

Turnover (EURm): **0,17** MBI10 1D: **0,38%** 5D:

- Industrial producer prices up by 1.9% YoY in Jan 2018

## 10 most traded shares

## Turnover (EUR)

## Price perf.

## Price (LCU)

Hrvatski Telekom	140.151	-0,61%	162,50
Atlantska Plovidba	116.320	0,63%	644,00
Valamar Riviera	76.102	-0,48%	41,70
Kras	63.291	0,91%	442,00
Adris (preferred)	32.993	1,17%	434,00
Maistra	29.775	1,38%	294,00
Atlantic Grupa	29.708	0,52%	960,00
HUP-Zagreb	19.146	0,55%	3.660,00
Ingra	15.302	1,46%	4,16
Cakovecki Mlinovi	13.877	-0,77%	6.450,00

Triglav Group	153.157	0,63%	31,80
Cinkarna Celje	114.799	0,00%	201,00
Petrol	101.845	-0,29%	346,00
Gorenje	67.801	0,00%	5,80
Krka	63.336	0,35%	57,20
Sava Re	38.598	1,18%	17,10
Luka Koper	38.247	0,00%	30,50
Telekom Slovenije	22.604	-0,24%	82,80
Melamin	444	-5,93%	55,50
M1	39	0,00%	0,60

Fondul Proprietatea	3.991.565	0,00%	0,93
Banca Transilvania	1.493.713	0,41%	2,47
Romgaz	1.353.733	0,00%	36,40
Transelectrica	705.939	-0,20%	24,70
BRD	272.550	-0,28%	14,14
Digi Communications	169.257	-1,44%	34,30
Nuclearelectrica	98.198	0,00%	8,20
Transgaz	95.190	0,25%	406,00
Prebet	66.004	0,00%	0,27
OMV Petrom	61.955	0,49%	0,31

Energoprojekt Garant	6.332.717	-1,66%	5.105,00
NIS	53.721	1,12%	724,00
Aerodrom NT	30.118	0,25%	1.623,00
Jedinstvo	4.371	0,00%	5.000,00
Zlatarplast	4.306	18,75%	2.850,00
Impol	2.718	-2,91%	3.301,00
Rimex	2.533	49,91%	1.649,00
Sojaprotein	2.006	3,57%	290,00
Komercijalna Banka	1.994	2,44%	1.850,00
Philip Morris	1.721	0,00%	3.120,00

Investor.BG	409.694	0,00%	13,40
Atomenergo.	367.900	0,94%	5,35
Neochim	247.287	2,20%	46,40
Delta Credit	79.022	-0,54%	36,80
Synthetica	75.157	0,00%	42,00
Chimimport	33.305	0,00%	2,39
Sirma Group	33.026	0,00%	1,04
Trace Group Hold	25.518	2,46%	5,00
Advance Terrafund RE	19.911	0,45%	2,24
Central C. Bank	16.382	0,79%	1,92

Komercijalna Banka	87.069	1,70%	3.784,27
Prilepska Pivarnica	19.281	-2,05%	38.296,87
Alkaloid	11.953	-1,06%	8.000,00
TTK Banka	10.594	0,01%	955,07
Okta	8.465	0,24%	3.900,00
Replek	6.876	0,00%	60.484,29
Beton Skopje	6.498	0,03%	10.003,25
Granit	4.106	-0,03%	790,00
Ohridska Banka	3.133	0,99%	5.100,00
Stopanska Banka	2.684	-2,98%	1.921,00

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