

IC AFTER HOURS SPECIAL

InterCapital Research



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Key news

Croatia

Turnover (EURm): **2,54** CROBEX 1D: **-0,91%** 5D:

- CERP invites bids for 23.25% stake (110,609 shares) in HTP Orebic, the offered price should be a minimum of HRK 76.00 per share

Slovenia

Turnover (EURm): **4,75** SBI TOP 1D: **0,28%** 5D:

- Krka Group [KRKG SV] proposes dividend of EUR 2.90 per share (DY 5.1%)
- Cinkarna Celje [CICG SV] proposes dividend of EUR 26.52 per share (DY 12.3%, ex-date June 11)
- S&P affirms Petrol's [PETG SV] rating at BBB-, outlook stable

Romania

Turnover (EURm): **6,69** BET 1D: **1,13%** 5D:

- OMV Petrom [SNP RO] starts works for the periodical turnaround of Petrobrazi Refinery, which will cost over EUR 45m
- Annual inflation at 5.0% in March 2018
- Industrial production up by 7.0% YoY, while industry turnover increased by 16.2% YoY in Jan-Feb 2018
- Romania sells RON 280m of 2024 bonds, average yield 4.18%

Serbia

Turnover (EURm): **0,03** BELEX15 1D: **0,06%** 5D:

- Annual inflation at 1.4% in March 2018
- Central bank cuts key repo rate to 3.0%

Bulgaria

Turnover (EURm): **0,12** SOFIX 1D: **0,06%** 5D:

- Foreign trade deficit almost doubled to BGN 1.6bn in Jan-Feb 2018

Macedonia

Turnover (EURm): **0,30** MBI10 1D: **-0,25%** 5D:

- No major news

10 most traded shares

Turnover (EUR)

Price perf.

Price (LCU)

Valamar Riviera	301.075	-1,00%	39,80
Adris (preferred)	283.383	-2,53%	423,00
Arena Hospitality	191.864	2,14%	429,00
Hrvatski Telekom	94.852	-0,62%	161,00
AD Plastik	33.370	-1,08%	182,50
Turisthotel	31.493	-2,70%	2.880,00
Tehnika	24.762	-9,68%	140,00
Janaf	24.461	0,00%	5.500,00
Atlantska Plovidba	19.815	-6,99%	506,00
Maistra	11.688	-3,82%	302,00

Triglav Group	1.874.005	0,00%	33,20
Cinkarna Celje	1.819.272	1,40%	218,00
Petrol	247.107	-0,28%	350,00
Krka	96.458	0,71%	57,00
Sava Re	90.488	0,00%	17,50
Gorenje	41.618	0,65%	6,20
Unior	19.504	-3,61%	16,00
Telekom Slovenije	13.860	0,48%	84,00
Luka Koper	11.167	0,66%	30,50
Mlinotest	1.586	0,00%	3,50

Electrica	1.458.697	0,00%	11,56
OMV Petrom	1.418.973	1,91%	0,35
Fondul Proprietatea	793.998	1,46%	0,97
Banca Transilvania	689.370	1,54%	2,64
BRD	622.695	0,39%	15,40
Romgaz	521.970	1,07%	37,90
SIF Moldova	507.110	-0,81%	1,47
Digi Communications	255.431	0,44%	34,25
Purcari Wineries	87.370	-0,79%	18,80
Transelectrica	43.183	0,22%	22,65

NIS	14.097	0,56%	724,00
Dunav Re	3.301	0,00%	10.000,00
Vital	2.482	-13,33%	780,00
Rimex	2.244	0,00%	1.300,00
Aerodrom NT	1.706	0,06%	1.601,00
Komercijalna Banka	1.379	0,00%	1.810,00
Minel Koncern	806	0,00%	1.120,00
Zitosrem	724	0,00%	1.900,00
Sojaprotein	242	-3,25%	238,00
Vet. z. Subotica	167	-2,73%	107,00

Chimimport	34.606	0,00%	2,43
Zaharni Zavodi	27.608	53,13%	4,90
Agria Group H.	13.735	0,00%	12,00
Sopharma	12.658	-0,95%	4,16
Advance Terrafund RE	12.513	-0,90%	2,20
Synergon H.	9.309	5,31%	1,19
Zarneni Hrani	4.632	0,00%	0,35
Holding Varna	4.244	1,12%	36,20
CB First Invest. Bank	3.139	2,43%	4,64
Hydraulic E&S	2.949	0,94%	5,35

TTK Banka	96.285	-0,51%	979,92
Tutunska Banka	61.308	-0,03%	12.499,99
Komercijalna Banka	55.448	0,28%	3.810,48
Ohridska Banka	33.188	0,33%	5.598,95
Alkaloid	19.109	-0,78%	7.950,00
Makpetrol	18.051	0,00%	28.500,00
Stopanska Bank (reg)	9.576	0,02%	930,00
Prilepska Pivarnica	3.220	0,00%	39.655,00
Oilko	2.923	0,00%	6.000,00
Makedonijaturist	1.364	-0,77%	4.200,00

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