

IC AFTER HOURS SPECIAL

InterCapital Research

13 April 2018



Key news

Croatia

Turnover (EURm): 0,26 CROBEX 1D: -0,35% 5D:

- CERP receives 24 non-binding bids for Hoteli Maestral [HMSTRA CZ]
- Tourist arrivals up by 4.6% YoY, overnights up by 3.2% YoY in Feb 2018

Slovenia

Turnover (EURm): 1,07 SBI TOP 1D: 0,61% 5D:

- Sava Re [POSR SV] acquires two Croatian subsidiaries of the German insurance group Ergo ([link](#))
- NLB Group's net profit up by 105% YoY to EUR 225.1m ([link](#))

Romania

Turnover (EURm): 4,47 BET 1D: -0,64% 5D:

- Construction works increased by 6.5% YoY in Jan-Feb 2018
- C/A deficit amounted to EUR 172m in Jan-Feb 2018 (from EUR 72m in Jan-Feb 2017)

Serbia

Turnover (EURm): 0,07 BELEX15 1D: 0,17% 5D:

- No major news

Bulgaria

Turnover (EURm): 0,13 SOFIX 1D: 0,33% 5D:

- No major news

Macedonia

Turnover (EURm): 0,27 MBI10 1D: 0,05% 5D:

- Industry turnover up by 11.6% YoY in Jan-Feb 2018

10 most traded shares

	Turnover (EUR)	Price perf.	Price (LCU)
Zagrebacka Banka	50.531	1,38%	58,80
Hrvatski Telekom	19.243	0,31%	161,50
Tehnika	18.265	-10,00%	126,00
Maistra	17.436	-0,66%	300,00
Valamar Riviera	15.490	0,00%	39,80
AD Plastik	12.035	-0,55%	181,50
INA	11.870	0,00%	3.260,00
Adris (ordinary)	11.741	0,00%	492,00
Podravka	8.786	0,00%	261,00
Atlantska Plovidba	7.751	1,98%	516,00
Cinkarna Celje	340.890	3,67%	226,00
Petrol	145.417	0,00%	350,00
Triglav Group	143.465	1,51%	33,70
Sava Re	123.488	2,29%	17,90
Krka	103.474	0,35%	57,20
Unior	92.800	0,00%	16,00
Telekom Slovenije	79.352	-0,24%	83,80
Gorenje	19.968	-1,61%	6,10
Luka Koper	10.085	0,33%	30,60
Salus	6.600	0,00%	550,00
Banca Transilvania	1.443.974	0,00%	2,64
Fondul Proprietatea	776.828	-0,41%	0,97
BRD	638.592	0,65%	15,50
SIF Oltenia	261.057	0,22%	2,23
OMV Petrom	247.046	-3,31%	0,34
Nuclearelectrica	214.435	0,25%	8,16
SIF Moldova	178.557	-2,72%	1,43
Purcari Wineries	163.337	-0,27%	18,75
Romgaz	129.988	-1,06%	37,50
Transgaz	121.738	-0,25%	402,50
Aerodrom NT	23.714	2,56%	1.642,00
O	10.076	0,00%	320,00
Metalac	8.587	-1,02%	2.029,00
NIS	7.748	0,00%	724,00
Galenika Fito.	6.869	-0,14%	2.808,00
Dunav Re	3.301	0,00%	10.000,00
Jubmes	2.476	-2,99%	6.500,00
Sloga Nova Varos	1.270	-31,82%	150,00
Energoprojekt Ent.	1.168	-0,04%	13.802,00
Hempro	513	-0,79%	505,00
Sirma Group	33.333	0,00%	1,00
Industrial H.	25.562	1,01%	1,00
Sopharma	21.653	1,20%	4,21
Chimimport	17.730	0,00%	2,43
Advance Terrafund RE	9.392	0,00%	2,20
Housing Comp (BLKB)	6.106	8,91%	0,33
Sopharma Trading	5.284	0,00%	8,05
Elana Agrocredit	4.497	0,00%	1,12
Speedy	4.320	0,00%	41,00
Comp. Notes (BLKD)	1.529	-5,33%	0,28
Komercijalna Banka	66.301	1,64%	3.872,93
Tutunska Banka	56.502	0,47%	12.559,27
Granit	46.638	-2,15%	691,95
Ohridska Banka	28.602	1,80%	5.700,00
Makpetrol	23.339	0,84%	28.740,00
Alkaloid	16.368	0,61%	7.998,62
TTK Banka	7.179	-9,79%	884,00
Mak. Telekom	6.739	-2,51%	279,80
Unibanka	5.197	-2,20%	2.000,00
Stopanska Bank (reg)	4.994	0,20%	931,82

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