

IC AFTER HOURS SPECIAL

InterCapital Research



8 May 2018

Key news

Croatia

Turnover (EURm): 1,42 CROBEX 1D: -0,32% 5D:

- The Constitutional Court says Lex Agrokor complies with the constitution of the country
- General Assembly of Valamar Riviera [RIVPRA CZ] adopts dividend proposal of HRK 0.90 per share, (DY 2.1%, ex-date May 14), the shareholders will also have the possibility to have % of their dividend paid out in company shares
- Optima Telekom [OPTERA CZ] delivered the invitation to the GA, to be held on June 14
- PBZ [PBZRA CZ] delivered the invitation to the GA, to be held on June 18
- EUR 0.28m worth Podravka Group [PODRRA CZ] shares traded as block

Slovenia

Turnover (EURm): 0,88 SBI TOP 1D: -0,13% 5D:

- Gorenje Group [GRVG SV] received 3 binding offers from potential Asian strategic partners, the next update on the process will be released by May 15
- Mercator Group [MELR SV] Q1 2018 revenues up by 1.3% YoY, EBITDA jumped by 36.5% YoY to EUR 25.8m - [link](#)
- EUR 0.18m worth Krka Group [KRKG SV] shares traded as block

Romania

Turnover (EURm): 8,71 BET 1D: -0,98% 5D:

- Electrica [EL RO] organises web conference for the presentation of Q1 2018 financial results on May 16
- Hidroelectrica invests RON 4.4m in modernizing five power transformation stations
- Bucharest Stock Exchange [BVB RO] will publish Q1 2018 results tomorrow

Serbia

Turnover (EURm): 0,13 BELEX15 1D: -0,37% 5D:

- Jedinstvo Sevojno [JESV SG] 2017 non-MIN revenues down by 23% YoY to RSD 3.6bn, net profit increased by 12% YoY to RSD 212.1m
- Serbia's central bank gives permission to AIK Banka [AIKB SG] to acquire a stake in Slovenian bank Gorenjska Banka
- Komercijalna Banka [KMBN SG] delivered the invitation to the GA, to be held on May 30

Bulgaria

Turnover (EURm): 1,21 SOFIX 1D: 0,02% 5D:

- Trace Group Hold [T57 BU] sets up branch in Skopje in Macedonia

Macedonia

Turnover (EURm): 0,38 MBI10 1D: -0,41% 5D:

- Teteks [TETE MS] Q1 2017 non cons sales down 9% YoY to MKD 40.4m, net profit increased by 9% YoY to MKD 3.8m
- Evropa Skopje [EVRO MS] Q1 2017 non cons sales down 1% YoY to MKD 161.1m, net profit increased 6x to MKD 22.1m
- Makpetrol [MPT MS] plans to distribute a total of MKD 108.0m (MKD 1,000 per share) as dividend for 2017

10 most traded shares

	Turnover (EUR)	Price perf.	Price (LCU)
Podravka	306.109	0,00%	305,00
Adris (preferred)	162.150	0,23%	433,00
Hrvatski Telekom	140.912	-3,07%	158,00
Valamar Riviera	126.758	-0,71%	41,90
Ericsson NT	68.763	-0,47%	1.055,00
Zagrebacka Banka	61.395	0,70%	57,40
Plava Laguna	47.497	0,00%	1.670,00
Arena Hospitality	38.112	-0,24%	423,00
HUP-Zagreb	38.065	0,00%	3.660,00
Turisthotel	24.710	-1,38%	2.860,00
Krka	426.058	0,68%	59,00
Triglav Group	52.890	-2,07%	33,10
Sava Re	52.516	0,00%	17,70
Telekom Slovenije	46.620	0,00%	84,00
Gorenje	44.305	1,27%	6,38
Petrol	40.173	-0,85%	350,00
Cinkarna Celje	34.282	0,44%	226,00
Unior	3.959	-0,61%	16,40
Grand Hotel Union	1.800	3,45%	18,00
Luka Koper	940	0,66%	30,40
BRD	3.110.758	-9,43%	14,40
Banca Transilvania	1.980.161	2,70%	2,66
OMV Petrom	1.559.965	0,00%	0,36
Romgaz	469.153	-0,27%	37,00
Electrica	466.446	-0,74%	10,70
Fondul Proprietatea	315.701	-1,56%	0,95
Transgaz	240.365	-0,77%	387,00
Romcarbon	73.121	5,21%	0,19
Erste Group Bank	67.824	-3,09%	175,60
Transelectrica	47.350	-0,23%	21,90
Messer Tehnogas	65.741	0,63%	11.680,00
Aerodrom NT	19.540	0,00%	1.682,00
NIS	16.198	-0,28%	713,00
MIN DIV Svrlijig	6.962	0,00%	800,00
Zlatarplast	3.412	8,77%	3.100,00
Min Div	3.011	0,00%	430,00
Galenika Fito.	2.823	0,00%	2.900,00
Jedinstvo	2.550	0,00%	5.020,00
Auto Kuca 21 Maj	944	0,00%	250,00
Komercijalna Banka	762	-1,10%	1.800,00
Eurohold Bulg	393.822	-1,32%	1,50
Chimimport	261.640	0,00%	2,33
Texim Bank	204.540	0,00%	2,74
Holding Varna	133.940	3,28%	37,80
BGI Group	97.147	0,00%	0,95
Advance Terrafund RE	61.172	-0,45%	2,19
Industrial H.	48.964	0,00%	0,97
Albena	29.597	1,71%	59,50
Monbat	28.055	0,00%	8,85
Alcomet	10.328	-2,99%	13,00
Komercijalna Banka	102.038	-0,80%	4.215,81
Stopanska Bank (reg)	43.166	0,00%	1.030,00
Stopanska Bank (pref)	32.920	N/A	1.120,00
Alkaloid	30.670	-0,31%	7.830,67
Unibanka	9.292	2,89%	2.264,64
Tutunska Banka	9.021	-1,07%	13.850,00
Okta	5.828	0,00%	3.700,00
Granit	5.587	-2,20%	800,00
Stopanska Banka	4.953	3,04%	1.906,25
Mak. Telekom	1.533	-2,26%	284,41

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