

# IC AFTER HOURS SPECIAL

InterCapital Research



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## Key news

### Croatia

**Turnover (EURm): 1,92 CROBEX 1D: -0,19% 5D:**

- Atlantic Grupa [ATGRRR CZ] proposes dividend of HRK 20.00 per share (DY 2.1%, ex-date July 4)
- Industrial producer prices of increased by 0.5% MoM and by 1.1% YoY in April 2018
- Foreign trade deficit widened to HRK 9.9bn in Jan-Feb 2018 (up by HRK 1.8bn compared to Jan-Feb 2017)
- EBRD lifts forecast for 2018 GDP growth to 2.7% (from 2.6%)
- EUR 0.34m worth HT shares [HTRA CZ] traded as block

### Slovenia

**Turnover (EURm): 0,79 SBI TOP 1D: 0,41% 5D:**

- Gorenje Group [GRVG SV] has selected Chinese group Hisense as the best bidder, which has offered price of EUR 12 EUR per share subject to its acquisition of 50%+1 share in the takeover procedure
- EBRD lifts forecast for 2018 GDP growth to 4.0% (from 2.9%)

### Romania

**Turnover (EURm): 10,72 BET 1D: -0,14% 5D:**

- BVB [BVB RO] Q1 2018 operating revenue up by 29% YoY to RON 11.9m, net profit up by 42% YoY to RON 4.0m
- Alro [ALR RO] invests in energy saving technology at Slatina plant
- Central Bank raises 2018 inflation forecast by 10 bps to 3.6%
- EBRD lifts forecast for 2018 GDP growth to 4.6% (from 4.2%)

### Serbia

**Turnover (EURm): 0,04 BELEX15 1D: 0,10% 5D:**

- Messer Tehnogas [TGAS SG] proposes dividend of RSD 500 per share (DY 4.3%, ex-date June 8)
- EBRD affirms forecast for 2018 GDP growth at 2.9%
- Serbia sells RSD 9.8bn of 2023 bonds, average yield 4.15%

### Bulgaria

**Turnover (EURm): 0,06 SOFIX 1D: -0,13% 5D:**

- Sopharma's [3JR BU] sales increased by 0.3% YoY in Jan-Apr 2018
- Industrial production increased by 2.3% MoM and by 1.7% YoY in March 2018
- Retail trade up by 0.1% MoM and by 2.3% YoY in March 2018
- Construction production decreased by 1.5% YoY in March 2018
- EBRD lifts forecast for 2018 GDP growth to 3.6% (from 3.2%)

### Macedonia

**Turnover (EURm): 3,99 MBI10 1D: 0,19% 5D:**

- Stopanska Banka [STPB MS] Q1 2018 non-cons net profit down by 23% to MKD 8m
- Makedonski Telekom [TEL MS] Q1 2018 non-cons sales up by 2% YoY to MKD 2.5bn, net profit increased by 16% YoY to MKD 383m
- Vitaminka [VITA MS] Q1 2018 non-cons sales flat at MKD 402m, net profit jumped 283% YoY to MKD 23m
- EUR 3.66m worth Komercijalna Banka [KMB MS] shares traded as block

## 10 most traded shares

	Turnover (EUR)	Price perf.	Price (LCU)
Viktor Lenac	952.178	-5,13%	9,25
Adris (preferred)	219.508	-0,69%	430,00
Arena Hospitality	138.182	0,00%	423,00
Valamar Riviera	108.486	0,24%	42,00
Hrvatski Telekom	44.095	0,00%	158,00
Janaf	32.286	0,00%	5.300,00
INA	22.642	-1,21%	3.260,00
Ericsson NT	12.454	0,47%	1.060,00
Plava Laguna	10.500	0,60%	1.680,00
Turisthotel	7.743	0,00%	2.860,00
Cinkarna Celje	385.898	-0,44%	225,00
Gorenje	165.136	6,58%	6,80
Petrol	126.622	0,86%	353,00
Krka	68.727	0,00%	59,00
Luka Koper	22.656	-0,66%	30,20
Triglav Group	9.871	0,91%	33,40
Telekom Slovenije	8.156	-1,43%	82,80
Prva Group	4.927	0,00%	21,80
Datalab	828	0,00%	2,50
Sava Re	655	0,00%	17,70
BRD	2.569.401	0,00%	14,40
OMV Petrom	2.292.393	0,56%	0,36
Romgaz	1.232.901	0,00%	37,00
Banca Transilvania	1.028.160	-2,44%	2,60
Electrica	512.752	0,56%	10,76
Digi Communications	397.668	-0,90%	33,00
Fondul Proprietatea	272.732	1,59%	0,96
Allianz SE	100.629	0,93%	935,00
Transgaz	75.470	0,26%	388,00
Nuclearelectrica	69.493	1,22%	8,28
NIS	21.677	0,84%	719,00
Min Div	4.477	0,00%	430,00
Dunav Osiguranje	4.066	8,74%	1.045,00
MIN DIV Svrlijig	3.741	3,52%	942,00
Aerodrom NT	1.966	-0,54%	1.673,00
Autoventil	1.359	0,00%	1.050,00
Jubmes	1.142	-6,24%	7.500,00
Iritel	721	-8,33%	550,00
Energoprojekt Ent.	584	0,00%	13.803,00
Utva Silosi	558	0,00%	2.200,00
Capital Concept	210.787	0,00%	6,30
Comp. Notes (BLKD)	17.703	0,00%	0,30
Reg. Comp. V. (BLKC)	11.752	4,48%	0,77
Sopharma REIT	7.371	0,00%	6,55
Albena	6.885	-1,68%	58,50
Sopharma	6.429	0,00%	4,21
Chimimport	5.864	0,43%	2,34
Advance Equity	5.160	-9,38%	0,35
Stara Planina H.	3.368	-0,67%	7,45
Sirma Group	2.911	-0,63%	0,94
Komercijalna Banka	138.324	-0,85%	4.180,00
Stopanska Bank (pref)	56.785	3,66%	1.161,00
Alkaloid	44.418	N/A	7.830,00
Stopanska Bank (reg)	26.448	0,14%	1.031,46
Ineks Drim	14.872	2,80%	257,00
Gradinar	8.188	N/A	310,00
Tutunska Banka	7.851	-0,36%	13.800,00
Cementarnica Usje	7.640	2,17%	23.500,00
Makstil	4.236	-2,40%	122,00
TTK Banka	3.932	-0,82%	892,58

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