

IC AFTER HOURS SPECIAL

InterCapital Research



10 May 2018

Key news

Croatia

Turnover (EURm): 0,86 CROBEX 1D: 0,53% 5D:

- Adris Group [ADRSRA CZ, ADRSPA CZ] published the takeover offer for HUP Zagreb [HUPZRA CZ] shares @ HRK 3,969.16 per share
- Atlantic Grupa [ATGRRR CZ] delivered the invitation to the GA, to be held on June 28
- Tourist arrivals went up by 19.3% YoY and overnights increased by 22.3% YoY in Q1 2018 – statistics bureau
- Revision of CROBEXplus and sector indices valid as of May 21 - [link](#)

Slovenia

Turnover (EURm): 3,29 SBI TOP 1D: 3,53% 5D:

- Telekom Slovenije [TSLG SV] receives counter-proposal to pay higher dividend of EUR 14.30 per share (DY 16.9%), the company initially proposes dividend of EUR 6.30 per share (DY 7.5%)
- Industrial production up 8.3% YoY in Q1 2018 (+6.4% YoY in March 2018)
- Foreign trade surplus widened by EUR 32m to EUR 155m in Q1 2018
- EUR 0.18m worth Krka Group [KRKG SV] shares traded as block

Romania

Turnover (EURm): 4,03 BET 1D: 0,70% 5D:

- Nuclearelectrica [SNN RO] will publish Q1 2018 results on May 11
- Conpet [COTE RO] will publish Q1 2018 results on May 14
- Transgaz [TGN RO] delivered the invitation to the GA, to be held on June 18
- Foreign trade deficit widened by EUR 416m to EUR 2,716m in Q1 2018

Serbia

Turnover (EURm): 0,03 BELEX15 1D: 0,10% 5D:

- Alfa Plam [ALFA SG] convenes the GA on June 7, proposes dividend of RSD 1,000 per share (DY 2.9%)
- Aerodrom Nikola Tesla [AERO SG RO] will publish Q1 2018 results on May 15
- Jedinstvo Sevojno [JESV SG] will publish consolidated FY 2017 on May 14, while Q1 2018 results will be published on May 15
- Central bank keeps key rate at 3.0%

Bulgaria

Turnover (EURm): 2,15 SOFIX 1D: -0,44% 5D:

- Industrial Capital Holding [4I8 BU] convenes the GA on June 26, proposes dividend of BGN 1.0m and capital increase in the amount of BGN 155k

Macedonia

Turnover (EURm): 0,67 MBI10 1D: -0,34% 5D:

- Teteks [TETE MS] Q1 2018 cons sales down by 9% YoY to MKD 39.8m, net loss widened to MKD 15.1m
- Industrial producer prices down by 1.6% MoM, but increased by 1.5% YoY in March 2018

10 most traded shares

Turnover (EUR)

Price perf.

Price (LCU)

HUP-Zagreb	382.859	6,56%	3.900,00
Podravka	93.472	1,66%	307,00
Ericsson NT	62.159	2,36%	1.085,00
Adris (preferred)	59.113	1,40%	436,00
Hrvatski Telekom	38.227	-0,95%	156,50
Viktor Lenac	31.591	0,00%	9,25
Adris (ordinary)	26.701	-0,40%	492,00
Valamar Riviera	25.783	0,48%	42,20
Plava Laguna	21.897	1,19%	1.700,00
Turisthotel	18.573	2,10%	2.920,00

Gorenje	1.661.922	65,44%	11,25
Cinkarna Celje	782.268	0,44%	226,00
Telekom Slovenije	273.210	1,93%	84,40
Krka	186.502	0,00%	59,00
Luka Koper	63.708	0,99%	30,50
Triglav Group	54.484	1,20%	33,80
Unior	35.649	3,66%	17,00
Petrol	31.666	-0,57%	351,00
Sava Re	12.634	-1,13%	17,50
Salus	9.040	0,00%	565,00

Electrica	894.351	-0,56%	10,70
OMV Petrom	782.690	1,81%	0,37
BRD	619.237	-0,69%	14,30
Banca Transilvania	364.289	1,35%	2,63
Romgaz	275.591	0,00%	37,00
SIF Transilvania	250.759	1,40%	0,22
Fondul Proprietatea	183.931	0,83%	0,97
Alro	85.817	0,00%	4,24
Transgaz	69.835	0,00%	388,00
Comnord	48.763	-1,76%	1,67

NIS	15.689	0,00%	719,00
Min Div	7.919	0,00%	430,00
Philip Morris	2.624	0,00%	3.100,00
MIN DIV Svrlijig	2.005	0,48%	1.681,00
Sojaprotein	467	0,00%	210,00
O	398	0,00%	235,00
AMS Osiguranje	142	0,00%	350,00
Sloga Nova Varos	6	0,00%	150,00

Industrial H.	2.045.748	0,00%	0,96
Capital Concept	185.383	0,00%	6,30
Atomenergo.	102.158	0,93%	5,40
Elana Agrocredit	42.613	-1,77%	1,11
Chimimport	11.800	-1,71%	2,30
Sopharma	10.998	-0,24%	4,20
Bulgarian REIT	7.730	1,07%	1,89
Reg. Comp. V. (BLKC)	6.498	-0,26%	0,77
Advance Terrafund RE	5.136	-0,45%	2,20
Lavena	5.026	0,98%	103,00

Komercijalna Banka	115.441	0,42%	4.197,72
Alkaloid	39.016	-0,34%	7.802,99
Makpetrol	29.972	N/A	29.304,48
Stopanska Bank (reg)	29.274	-0,16%	1.029,82
Stopanska Bank (pref)	22.282	-1,69%	1.141,36
Ohridska Banka	11.831	-0,50%	6.336,96
Granit	8.961	0,00%	799,99
Toplifikacija	7.281	-2,19%	1.600,00
Makstil	3.196	1,54%	123,88
Zito Luks Skopje	2.102	2,78%	185,00

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