

IC AFTER HOURS SPECIAL

InterCapital Research



11 May 2018

Key news

Croatia

Turnover (EURm): **1,03** CROBEX 1D: **0,77%** 5D:

- Ericsson Nikola Tesla [ERNTRA CZ] convenes the GA on June 20

Slovenia

Turnover (EURm): **3,85** SBI TOP 1D: **0,77%** 5D:

- Gorenje Group's [GRVG SV] Q1 2018 revenues down by 3.3% YoY to EUR 295.6m, net profit increased by 23.5% YoY to EUR 2.5m
- Gorenje Group [GRVG SV] convenes the GA on June 12, skips dividend payment for 2017
- Mercator Group [MELR SV] convenes the GA on June 12
- Telekom Slovenije [TLSG SV] shareholders approve dividend of EUR 14.3 per share

Romania

Turnover (EURm): **7,22** BET 1D: **-0,40%** 5D:

- Nuclearelectrica's [SNN RO] Q1 2018 sales up by 11.8% YoY to RON 541.2m, net profit surges 51.7% YoY to RON 190.0m
- Industry turnover up by 13.7% YoY in Q1 2018
- Industrial production up by 6.2% YoY in Q1 2018

Serbia

Turnover (EURm): **0,04** BELEX15 1D: **-0,08%** 5D:

- Gosa Montaza [GMON SG] convenes the GA on June 9, proposes dividend of RSD 126.00 per share (DY 9.7%)
- NIS [NIS SG] announced it will seek for potential of oil and natural gas fields in Zrenjanin and Zablje area during next two months

Bulgaria

Turnover (EURm): **0,06** SOFIX 1D: **-0,58%** 5D:

- Foreign trade deficit widened by BGN 0.5bn to the amount of BGN 2.29bn in Q1 2018

Macedonia

Turnover (EURm): **0,28** MBI10 1D: **0,04%** 5D:

- Beton Skopje's [BESK MS] Q1 2018 cons sales decreased by 67% YoY to MKD 42.7m, net income turned into negative (MKD -25.2m)
- Ohridska Banka's [OHB MS] Q1 2018 non-cons net profit jumped by 97.0% to MKD 199.6m
- Vitaminka [VITA MS] convenes the GA on June 12
- Tourist arrivals up by 17.3% YoY, overnights up by 17.7% YoY in Q1 2018

10 most traded shares

	Turnover (EUR)	Price perf.	Price (LCU)
Valamar Riviera	312.976	0,71%	42,50
HUP-Zagreb	182.576	0,51%	3.920,00
Podravka	111.165	2,61%	315,00
Zagrebacka Banka	102.946	3,81%	60,00
Hrvatski Telekom	89.435	0,00%	156,50
Ericsson NT	48.136	-0,92%	1.075,00
Koncar - El	33.958	2,19%	700,00
PBZ	21.312	1,27%	795,00
Plava Laguna	16.858	0,00%	1.700,00
AD Plastik	16.742	0,00%	193,00
Gorenje	1.596.739	-1,78%	11,05
Cinkarna Celje	511.432	0,00%	226,00
Telekom Slovenije	468.016	3,32%	87,20
Sava Re	215.104	2,29%	17,90
Petrol	210.424	0,57%	353,00
Krka	119.326	1,36%	59,80
Triglav Group	116.066	-0,59%	33,60
Unior	48.127	0,00%	17,00
Luka Koper	33.625	-0,33%	30,40
Kmecka Druzba	6.745	15,56%	10,40
Banca Transilvania	2.630.544	-1,14%	2,60
Fondul Proprietatea	1.082.555	0,31%	0,97
Nuclearelectrica	784.588	1,57%	8,43
Transgaz	611.462	-1,55%	382,00
OMV Petrom	570.463	0,00%	0,37
BRD	328.335	-1,12%	14,14
Romgaz	302.905	-0,41%	36,85
Electrica	266.269	0,00%	10,70
Alro	135.525	-0,24%	4,23
UAMT	79.377	0,00%	1,32
Metalac	23.202	-0,15%	2.037,00
NIS	7.146	-0,28%	717,00
Sojaprotein	2.490	0,00%	210,00
MIN DIV Svrlijig	2.145	16,98%	503,00
Aerodrom NT	1.219	-0,06%	1.680,00
Energoprojekt H.	611	0,00%	708,00
Messer Tehnogas	589	-0,04%	11.602,00
Invest - Import	563	-7,89%	3.500,00
Vet. z. Subotica	205	1,25%	81,00
Sloga Nova Varos	198	0,00%	150,00
Capital Concept	115.351	0,00%	6,30
Delta Credit	51.079	0,00%	37,00
Lavena	12.642	6,80%	110,00
Sopharma REIT	5.501	0,76%	6,60
Sirma Group	5.283	-1,88%	0,94
Speedy	4.949	-2,44%	40,00
Alcomet	4.819	0,00%	13,00
M+S Hydraulic	4.649	0,00%	7,60
CB First Invest. Bank	4.354	-3,93%	3,91
Sopharma	3.295	-0,24%	4,19
Prilepska Pivarnica	114.007	0,85%	41.800,00
Komercijalna Banka	39.360	0,00%	4.197,89
Alkaloid	39.328	N/A	7.823,39
Stopanska Bank (pref)	37.975	-0,27%	1.138,30
Tutunska Banka	15.120	-2,28%	13.485,28
Makpetrol	9.712	1,97%	29.883,20
Stopanska Bank (reg)	5.066	-0,08%	1.029,00
Ohridska Banka	3.462	1,15%	6.410,00
TTK Banka	3.076	-1,36%	880,47
Kjubi Makedonija	3.073	0,07%	1.501,00

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