

IC AFTER HOURS SPECIAL

InterCapital Research



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Key news

Croatia

Turnover (EURm): 1,79 CROBEX 1D: -0,12% 5D:

- CERP sells 23.25% stake in HTP Orebić [HTPORA CZ] at HRK 78.00 per share
- Atlantic Grupa [ATGRRR CZ], together with its strategic partner Kamgrad, plans to invest EUR 18.5m in new logistics-distribution center

Slovenia

Turnover (EURm): 1,93 SBI TOP 1D: 0,53% 5D:

- KD Group [KDHR SV] signed a contract with Generali CEE on the exclusivity in negotiations regarding the sale of 100% stake in Adriatic Slovenica, no guarantee that sales contract will be concluded

Romania

Turnover (EURm): 2,69 BET 1D: -0,23% 5D:

- Oil Terminal [OIL RO] sales down net profit down more than 90% to RON 16.7m in Q1 2018
- Transgaz [TGN RO] will publish Q1 2018 results tomorrow, the conf call will be held on May 23
- Alro [ALR RO] will publish Q1 2018 results tomorrow
- C/A deficit widens to EUR 967m in Q1 2018 (from a deficit of EUR 770m in Q1 2017)
- Romania sells RON 508.3m of Oct 2021 bonds, average yield 4.16%
- Annual inflation at 5.2% in April 2018
- Construction works flattish (+0.3% YoY) in Q1 2018

Serbia

Turnover (EURm): 0,03 BELEX15 1D: -0,02% 5D:

- Central govt debt falls to 59% of GDP at end-March

Bulgaria

Turnover (EURm): 0,10 SOFIX 1D: -0,20% 5D:

- Bulgarian Real Estate Fund [5BU BU] submitted the prospectus for its BGN 38.3m capital increase for approval by the regulator

Macedonia

Turnover (EURm): 0,41 MBI10 1D: 0,05% 5D:

- Stopanska Banka [STB MS] Q1 2018 non-cons net profit up by 57% YoY to MKD 1,051m
- TTK Banka [TTK MS] Q1 2018 non-cons net loss widens to MKD 42m
- Toplifkacija's [TPLF MS] Q1 2018 non-cons sales down 7% to MKDS 8.5m, net profit increased by 43% YoY to MKD 5.5m

10 most traded shares

	Turnover (EUR)	Price perf.	Price (LCU)
HUP-Zagreb	301.583	0,00%	3.920,00
Podravka	56.037	-0,32%	314,00
Arena Hospitality	45.836	0,00%	423,00
AD Plastik	34.242	2,33%	197,50
Adris (preferred)	32.348	-0,92%	433,00
Hrvatski Telekom	31.972	0,64%	157,50
Optima Telekom	24.456	7,35%	2,19
Valamar Riviera	24.397	-1,65%	41,80
Koncar - El	17.012	0,71%	705,00
Atlantska Plovidba	8.956	-2,32%	506,00
Gorenje	714.934	0,45%	11,10
Telekom Slovenije	587.348	2,06%	89,00
Cinkarna Celje	194.034	0,88%	228,00
Petrol	152.355	0,00%	353,00
Krka	129.330	0,00%	59,80
Triglav Group	89.806	0,89%	33,90
Luka Koper	40.135	2,63%	31,20
Salus	10.880	1,77%	575,00
Sava Re	6.031	0,56%	18,00
Intereuropa	5.309	0,00%	2,08
Romgaz	552.692	0,27%	36,95
Banca Transilvania	279.129	-0,58%	2,59
Nuclearelectrica	260.121	0,00%	8,43
BRD	244.667	-1,27%	13,96
Fondul Proprietatea	205.625	-0,10%	0,97
Electrica	183.021	0,75%	10,78
Compa	166.546	2,95%	0,98
Alro	109.681	-7,80%	3,90
Transgaz	88.231	0,26%	383,00
S.C. Alumil	83.058	-7,53%	1,72
NIS	12.882	-0,28%	715,00
Min Div	4.309	-14,51%	430,00
Philip Morris	3.169	1,43%	3.200,00
MIN DIV Svrlijig	2.254	N/A	235,00
Aerodrom NT	1.821	0,06%	1.681,00
Hempro	596	0,00%	510,00
Sojaprotein	508	-4,76%	200,00
Planum GP	508	-20,00%	1.000,00
Rimex	429	0,00%	1.370,00
Messer Tehnogas	200	1,71%	11.800,00
CCB REIT	259.308	-0,42%	47,40
Monbat	34.219	-1,13%	8,75
Bulgarian REIT	19.420	-1,07%	1,85
Chimimport	14.468	0,44%	2,30
Comp. Notes (BLKD)	10.702	-0,33%	0,30
Sopharma REIT	6.317	0,00%	6,60
Tchaikapharma	4.115	4,31%	7,85
Sopharma	4.078	0,24%	4,20
Reg. Comp. V. (BLKC)	3.927	2,67%	0,77
Svilosa	2.795	2,27%	4,50
Alkaloid	114.761	1,56%	7.945,73
Stopanska Bank (pref)	67.885	-2,93%	1.105,00
Ohridska Banka	56.074	N/A	6.600,00
Prilepska Pivarnica	48.894	2,87%	43.000,00
Stopanska Bank (reg)	40.973	0,01%	1.029,09
Komercijalna Banka	38.695	-0,27%	4.186,46
Okta	15.867	0,00%	3.700,00
Unibanka	10.569	3,00%	2.267,00
Mak. Telekom	6.787	-1,72%	283,20
Granit	3.380	-0,13%	785,00

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