

# IC AFTER HOURS SPECIAL

InterCapital Research



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## Key news

### Croatia

Turnover (EURm): **0,39** CROBEX 1D: **-0,47%** 5D:

- Arena Hospitality Group [ARNTRA CZ] starts with renovation of Kazela campsite in Medulin in Q4, publishes portfolio valuations – [link](#)
- Tourist arrivals increased 5% YoY to 15.7m, overnights up by 4% YoY to 88.5m in Jan-Aug 2018 – eVisitor
- Retail trade turnover up by 3.6% YoY in Jan-Jul 2018
- Zagreb Stock Exchange announces CROBEX and CROBEXtr revision – [link](#)

### Slovenia

Turnover (EURm): **0,40** SBI TOP 1D: **0,09%** 5D:

- Q2 2018 labour costs per hour up by 3.5% YoY
- Mercator [MELR SV] H1 2018 sales up by 1% YoY to EUR 1.06bn, net profit at EUR 1.49m

### Romania

Turnover (EURm): **5,05** BET 1D: **0,09%** 5D:

- Oil Terminal [OIL RO] convenes the General Assembly on Oct 10
- Fondul Proprietatea [FP RO] convenes the Extraordinary and Ordinary General Assembly on Nov 14
- Romania sells RON 100m of 2031 bonds, average yield 5.23%

### Serbia

Turnover (EURm): **0,14** BELEX15 1D: **-0,15%** 5D:

- Central bank keeps key rate at 3.0%

### Bulgaria

Turnover (EURm): **0,00** SOFIX 1D: **0,00%** 5D:

- Stock Exchange was closed for trading today

### Macedonia

Turnover (EURm): **0,42** MBI10 1D: **0,27%** 5D:

- Q2 2018 GDP growth at 3.1%

## 10 most traded shares

## Turnover (EUR)

## Price perf.

## Price (LCU)

Valamar Riviera	115.914	-1,52%	38,80
Viktor Lenac	36.288	0,00%	9,15
Tehnika	28.171	28,26%	59,00
Arena Hospitality	27.584	-0,53%	378,00
Istarska Kreditna Bank	26.959	0,00%	1.310,00
Pectinatus	24.241	0,00%	46,00
Hrvatski Telekom	19.581	0,00%	155,00
AD Plastik	19.154	0,52%	195,00
Koncar D&ST	13.114	0,00%	1.950,00
Adris (preferred)	12.719	0,23%	439,00

Salus	99.840	-5,88%	640,00
Triglav Group	96.623	-1,39%	28,30
Krka	93.824	1,41%	57,40
Telekom Slovenije	58.996	-0,28%	72,40
Unior	22.762	0,00%	19,00
Petrol	16.894	0,00%	345,00
Sava Re	6.640	-2,35%	16,60
Gorenje	521	0,00%	11,85
Mercator	224	6,67%	32,00
KS Nalozbe	3	0,00%	0,71

Banca Transilvania	1.547.927	0,21%	2,36
OMV Petrom	790.824	0,60%	0,34
Transelectrica	571.494	0,20%	25,45
Fondul Proprietatea	561.451	-0,55%	0,91
SIF Transilvania	549.148	-0,94%	0,21
BRD	406.086	-0,14%	14,02
Romgaz	119.118	0,61%	32,75
Transgaz	73.539	-0,28%	362,00
Electrica	63.201	0,00%	10,50
SC Transilvania	56.269	15,00%	57,50

Impol	65.989	-8,15%	3.200,00
Aerodrom NT	40.142	0,00%	1.700,00
Jedinstvo	14.283	0,00%	5.000,00
Komercijalna Banka	7.150	0,00%	1.880,00
Dunav Osiguranje	3.298	-3,88%	1.115,00
Tehnohemija	2.556	0,00%	235,00
Philip Morris	2.217	2,43%	3.498,00
NIS	1.912	-0,15%	683,00
Jugoprevoz Krus.	1.270	0,00%	2.004,00
Jubmes	363	25,17%	8.737,00

Chimimport	-	-	-
Central C. Bank	-	-	-
Bulg. Stock. Ex.	-	-	-
Industrial H.	-	-	-
Sopharma	-	-	-
Sirma Group	-	-	-
Comp. Notes (BLKD)	-	-	-
Tchaikapharma	-	-	-
Advance Terrafund RE	-	-	-
CB First Invest. Bank	-	-	-

Alkaloid	59.712	0,00%	8.000,00
Ohridska Banka	26.896	0,00%	6.500,00
Stopanska Bank (reg)	21.090	2,79%	1.130,72
Komercijalna Banka	16.391	0,01%	5.150,61
Tutunska Banka	15.913	-0,02%	14.000,71
Teteks	9.395	-2,22%	2.200,00
Stopanska Bank (pref)	7.580	4,84%	1.101,00
FZC 11-ti	5.634	0,00%	1.000,00
RZ Uslugi	5.360	0,04%	110,04
Makpetrol	5.342	0,24%	47.000,00

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## InterCapital Research Contacts

### Divo Pulitika

Head of Research

Phone: + 385 (0)1 4825 867

E-mail: Divo.Pulitika@InterCapital.hr

### Margareta Maresić

Analyst

Phone: + 385 (0)1 4825 857

E-mail: Margareta.Maresic@InterCapital.hr

### Filip Gracin

Junior Analyst

Phone: + 385 (0)1 4825 858

E-mail: Filip.Gracin@InterCapital.hr