

IC AFTER HOURS SPECIAL

InterCapital Research



5 October 2018

Key news

Croatia

Turnover (EURm): **0,40** CROBEX 1D: **-0,46%** 5D:

- Retail sales up 3.1% YoY, real terms
- Jadran [JDRNRB CZ] completes capital hike
- Stock exchange releases monthly trading report for third quarter of 2018 [link](#)

10 most traded shares

Turnover (EUR)

Price perf.

Price (LCU)

Hrvatski Telekom	130.013	-0,33%	150,00
Valamar Riviera	105.897	0,55%	36,30
Atlantska Plovidba	23.689	-4,49%	340,00
ACI	19.996	-0,93%	5.300,00
Liburnia Riviera H.	19.934	0,00%	4.000,00
Pectinatus	16.735	0,00%	6.900,00
Koncar - D&ST (pref)	13.830	-0,99%	1.000,00
Ericsson NT	13.390	-0,94%	1.055,00
Tvornica Stocne Hrane	10.375	0,00%	11.000,00
Tehnika	8.308	22,86%	86,00

Slovenia

Turnover (EURm): **0,56** SBI TOP 1D: **0,70%** 5D:

- Luka Koper [LKPG SV] receives building permit for pier extension (container terminal), media

Cinkarna Celje	178.838	0,00%	242,00
Luka Koper	157.202	0,64%	31,60
Krka	96.263	0,72%	55,60
Telekom Slovenije	81.354	0,58%	69,00
Petrol	16.152	0,00%	339,00
Triglav Group	10.854	2,75%	29,90
Unior	9.523	4,12%	17,70
Gorenje	4.799	0,00%	11,85
Salus	1.845	0,82%	615,00
KD Group	230	-8,00%	230,00

Romania

Turnover (EURm): **4,48** BET 1D: **0,50%** 5D:

- Bucharest Stock Exchange [BVB RO] releases shareholder structure as Sep 30th [link](#)

OMV Petrom	1.404.314	1,89%	0,38
BRD	755.352	-2,19%	13,40
Banca Transilvania	645.193	0,84%	2,39
Romgaz	536.071	0,88%	34,30
Fondul Proprietatea	250.815	0,65%	0,94
SIF Oltenia	224.506	1,19%	2,13
Electrica	130.037	0,77%	10,52
SIF Mutenia	128.364	0,32%	0,63
SIF Transilvania	89.102	0,50%	0,20
Transgaz	53.011	-0,70%	357,00

Serbia

Turnover (EURm): **0,46** BELEX15 1D: **-0,34%** 5D:

- No major corporate news

Komercijalna Banka	260.606	-1,01%	1.960,00
Ribarsko gazdinstvo	158.994	-50,00%	200,00
NIS	11.977	-0,15%	681,00
Galenika Fito.	8.493	0,00%	2.800,00
Min Div	7.058	0,00%	600,00
Messer Tehnogas	3.244	0,00%	11.000,00
Tehnohemija	1.388	0,00%	235,00
Graditelj	803	0,00%	851,00
Aerodrom NT	786	0,48%	1.669,00
Philip Morris	699	-1,67%	3.422,00

Bulgaria

Turnover (EURm): **0,30** SOFIX 1D: **0,14%** 5D:

- Speedy [OSP BU] receives regulatory approval to acquire local peer Rapido

Aktiv Prop REIT	249.671	2,56%	4,80
Balkancar-Zarya	18.853	110,53%	1,20
Comp. Notes (BLKD)	10.651	0,00%	0,30
Konst. and Elena Hold	10.431	-6,42%	20,40
Bulgarian REIT	9.749	0,52%	1,93
CB First Invest. Bank	7.528	2,95%	3,84
Sopharma	6.766	0,50%	4,05
Reg. Comp. V. (BLKC)	5.368	1,14%	0,80
Housing Comp (BLKB)	3.068	0,00%	0,30
Tchaikapharma	2.742	0,61%	8,25

Macedonia

Turnover (EURm): **0,67** MBI10 1D: **-1,90%** 5D:

- No major corporate news

Komercijalna Banka	234.498	-1,90%	4.906,40
Alkaloid	141.191	-1,29%	7.902,79
Makpetrol	104.489	-1,13%	45.000,00
Makedonijaturist	53.222	-5,92%	4.515,74
Stopanska Bank (reg)	15.876	0,62%	1.100,00
Stopanska Bank (pref)	15.598	-0,51%	1.199,38
Replek	14.680	-0,77%	64.500,00
Tutunska Banka	8.418	-0,33%	13.994,59
Prilepska Pivarnica	5.852	-0,35%	45.000,00
Ferspedit	3.854	-3,00%	59.267,00

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