

IC AFTER HOURS SPECIAL

InterCapital Research

30 October 2018



Key news

Croatia

Turnover (EURm): 1,41 CROBEX 1D: 0,01% 5D:

- Atlantic Grupa [ATGRRR CZ] 9M, revenue -0.5%, EBITDA +19%, net profit HRK 319.6m (+34%)
- Podravka [PODRRA CZ] 9M, revenue +3%, EBITDA +49%, net profit HRK 190m (+220%)
- TNG [TPNGRA CZ] 9M, revenue +3%, EBITDA -13% YoY, net profit HRK 16.7m (-35%)
- JANAF [TPNGRA CZ] 9M revenue +3%, EBITDA -13% YoY, net profit HRK 16.7m (-35%)
- Koncar [KOEIRA CZ] 9M revenue -4%, EBITDA +17%, net profit HRK 71.5m (+3%)
- Luka Rijeka [LKRIRA CZ] 9m revenue -10%, EBITDA -92%, net profit HRK 2m (-85%)
- Luka Ploce [LKPCRA CZ] 9m revenue +7%, EBITDA -20%, net profit HRK 3.8m (+27%)
- Duro Dakovic [DDJHRA CZ] 9m revenue -10%, EBITDA +9%, net loss HRK -5.4m (-54%)

Slovenia

Turnover (EURm): 0,49 SBI TOP 1D: -0,86% 5D:

- Luka Koper [LKPG SV] to publish Jan-Sep interim report on November 26th [link](#)
- Annual inflation at 2.2% in October, Statistical Office
- 0.13m worth of Petrol [PETG SV] shares traded as block

Romania

Turnover (EURm): 22,79 BET 1D: -0,18% 5D:

- OMV Petrom [SNP RO] to publish Jan-Sep results tomorrow [link](#)
- BRD [BRD RO] to hold conf-call regarding Jan-Sep results on November 9th [link](#)

Serbia

Turnover (EURm): 0,02 BELEX15 1D: -0,02% 5D:

- No major corporate news

Bulgaria

Turnover (EURm): 0,29 SOFIX 1D: -0,82% 5D:

- Sopharma [3JR BU] non-cons revenue up 3.2% YoY, net profit BGN 27m (-30.4% YoY)
- Neochim [3NB BU] 9M non-cons revenue down 10% YoY, bottom line turns to net loss BGN 19.8m

Macedonia

Turnover (EURm): 0,36 MBI10 1D: 0,07% 5D:

- Industrial output in September up 4.5% YoY, Statistical Office

10 most traded shares

	Turnover (EUR)	Price perf.	Price (LCU)
Maistra	331.912	0,00%	302,00
Podravka	287.593	1,12%	360,00
Valamar Riviera	267.594	-0,80%	37,00
Hrvatski Telekom	116.341	-0,33%	152,50
Ericsson NT	83.961	-0,94%	1.055,00
Plava Laguna	67.064	-3,55%	1.630,00
Adris (preferred)	54.678	0,23%	427,00
Atlantic Grupa	24.666	2,80%	1.100,00
AD Plastik	23.168	0,57%	175,00
Solaris	22.812	-7,20%	580,00
Krka	132.179	-0,73%	54,40
Triglav Group	90.503	-2,86%	27,20
Petrol	65.259	-1,58%	311,00
Unior	23.327	-3,03%	16,00
Luka Koper	21.170	1,37%	29,50
Telekom Slovenije	12.544	0,31%	64,00
KD Group	6.000	30,43%	300,00
Grand Hotel Union	2.268	0,00%	21,00
Gorenje	984	0,00%	11,85
Cinkarna Celje	669	-0,45%	223,00
Transgaz	18.988.299	0,29%	351,00
Banca Transilvania	1.882.092	-0,43%	2,34
Fondul Proprietatea	373.049	0,11%	0,94
Sphera	349.767	0,91%	22,20
OMV Petrom	289.484	-0,39%	0,38
Romgaz	277.101	-0,15%	34,05
SIF Oltenia	95.062	-1,43%	2,07
Teraplast	91.893	2,94%	0,35
BRD	69.671	0,15%	13,10
Conpet	62.782	-0,47%	84,50
NIS	8.141	0,00%	686,00
Alfa Plam	7.369	-1,47%	33.500,00
Min Div	3.444	-12,21%	604,00
Aerodrom NT	1.489	0,06%	1.677,00
Zitopek	1.283	-0,26%	379,00
Valjaonica Bakra Sevoj	981	0,00%	1.000,00
Sojaprotein	485	-2,21%	133,00
Komercijalna Banka	424	0,25%	2.005,00
Lasta	338	0,00%	400,00
Messer Tehnogas	186	0,00%	11.000,00
Severcoop Gumza	80.613	10,00%	3,96
Central C. Bank	35.124	-3,40%	1,57
Sopharma	29.867	-2,09%	3,74
Chimimport	28.345	-1,46%	2,03
CB First Invest. Bank	24.428	-3,03%	3,52
Industrial H.	18.624	1,04%	0,98
Advance Terrafund RE	17.869	-1,02%	1,95
Eurohold Bulg	10.217	0,31%	1,62
Comp. Notes (BLKD)	7.473	0,00%	0,30
Neochim	6.764	-1,03%	38,60
Komercijalna Banka	105.065	-0,18%	5.400,00
Granit	95.001	0,03%	840,00
Alkaloid	16.061	0,00%	8.300,00
FZC 11-ti	11.240	-0,09%	1.000,80
Fersped	9.818	0,50%	67.333,33
Tutunska Banka	7.407	0,00%	14.700,00
Stopanska Bank (reg)	6.503	0,08%	1.174,00
Makpetrol	4.681	0,00%	48.000,00
Makedonijaturist	3.430	2,97%	5.025,00
Ocna Optima Skopje	2.859	0,00%	1.353,00

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