

IC AFTER HOURS SPECIAL

InterCapital Research



6 February 2019

Key news

Croatia

Turnover (EURm): 1.34 CROBEX 1D: -0.21% 5D:

- EUR 0.83m worth of HT [HTRA CZ] shares traded as block

Slovenia

Turnover (EURm): 2.22 SBITOP 1D: 0.19% 5D:

- Annual inflation in January stood at 1.1%, Statistical Office [link](#)
- EUR 1.17m worth of Krka [KRKG SV] shares traded as block

Romania

Turnover (EURm): 10.17 BET 1D: 0.48% 5D:

- OMV Petrom [SNP RO] FY 2018 sales +16%, EBITDA +32%, net profit RON 4.1bn (+64%) [link](#)
- OMV Petrom [SNP RO] proposes RON 0.027 DPS, DY 8% [link](#)
- Digi [DIGI RO] seeks to raise EUR 125m by issuing additional secured notes due 2023 at 5% [link](#)

Serbia

Turnover (EURm): 0.22 BELEX15 1D: -0.05% 5D:

- Komercijalna Bank's [KMBN SG] tender offer to be announced in May or June 2019, media

Bulgaria

Turnover (EURm): 0.08 SOFIX 1D: -0.83% 5D:

- No major corporate news

Macedonia

Turnover (EURm): 0.25 MBI10 1D: -0.33% 5D:

- No major corporate news

10 most traded shares

Turnover (EUR)

Price perf.

Price (LCU)

Zagrebacka Banka	295,215	-1.02%	58.00
Podravka	26,989	-1.05%	376.00
AD Plastik	25,752	0.29%	175.00
Valamar Riviera	25,337	0.00%	34.00
Koncar - EI	17,881	1.61%	630.00
Atlantic Grupa	14,828	0.00%	1,170.00
Plava Laguna	12,953	-0.62%	1,600.00
Hrvatski Telekom	12,429	0.00%	153.50
Liburnia Riviera H.	10,934	-4.88%	3,900.00
Adris (preferred)	8,535	0.00%	425.00

Krka	556,909	-0.35%	56.80
Luka Koper	164,349	0.00%	27.00
Cinkarna Celje	129,883	0.00%	200.00
Telekom Slovenije	72,560	0.96%	63.40
Triglav Group	55,889	0.00%	31.90
Petrol	24,806	0.62%	327.00
Unior	21,502	0.60%	16.80
Sava Re	17,068	0.64%	15.80
Intereuropa	5,942	5.34%	2.76
NLB Bank	313	-0.32%	62.60

Banca Transilvania	4,465,042	1.08%	1.87
BRD	2,342,040	0.88%	11.50
Romgaz	1,322,618	0.34%	29.85
OMV Petrom	741,822	0.74%	0.34
Fondul Proprietatea	287,830	0.37%	0.82
Electrica	171,199	1.55%	9.80
Foraj Sonde	162,286	450.00%	0.72
Nuclearelectrica	147,624	1.07%	8.50
Transelectrica	131,569	1.12%	19.90
SIF Oltenia	76,842	-1.90%	2.07

Energoprojekt H.	159,566	0.00%	630.00
Stup Vrsac	20,559	0.00%	5,650.00
Messer Tehnogas	15,222	-0.68%	10,732.00
Aerodrom NT	9,282	-0.09%	1,099.00
NIS	8,158	0.00%	680.00
Metalac	4,553	0.00%	2,020.00
Galenika Fito.	2,280	0.07%	2,700.00
Becejska Pekara	929	0.00%	400.00
Vojvodina	640	0.00%	671.00
Novosadski Sajam	422	0.00%	500.00

Bulgarian REIT	16,779	0.00%	1.87
Holding Varna	15,151	-0.51%	38.80
Sopharma REIT	13,380	0.78%	6.45
Elana Agrocredit	7,194	0.00%	1.15
Sopharma	6,225	-1.71%	3.44
Chimimport	5,664	-2.87%	1.86
Bulg. Stock. Ex.	2,112	0.00%	5.90
Zarneni Hrani	2,071	1.60%	0.25
Hydraulic E&S	1,928	2.53%	4.86
Speedy	1,819	1.63%	49.80

Alkaloid	104,102	0.00%	8,301.01
TTK Banka	35,407	0.24%	1,355.00
Komercijalna Banka	28,872	-0.61%	5,337.47
Makpetrol	14,620	0.00%	50,000.00
Tutunska Banka	8,638	-0.70%	15,192.86
Tehnokomerc	5,897	0.00%	1,000.00
Okta	5,540	1.03%	4,942.32
Makosped	3,692	-9.13%	180.84
Teteks	3,453	-1.61%	2,191.21
Makedonijaturist	2,437	-2.91%	5,000.00

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