

# IC AFTER HOURS SPECIAL

InterCapital Research



7 February 2019

## Key news

### Croatia

Turnover (EURm): 0.36 CROBEX 1D: 0.09% 5D:

- Retail sales in 2018 up 3.8% YoY, Statistical Office [link](#)
- IGH [IGHRA CZ] signs new deal worth HRK 19.2m, media

## 10 most traded shares

	Turnover (EUR)	Price perf.	Price (LCU)
Hrvatski Telekom	171,303	0.33%	154.00
Valamar Riviera	20,192	0.00%	34.00
Koncar - EI	19,300	-0.79%	625.00
Imperial	17,496	0.00%	810.00
AD Plastik	16,241	0.00%	175.00
Adris (ordinary)	11,322	-0.41%	482.00
Ericsson NT	10,802	-0.50%	1,000.00
Adris (preferred)	10,318	0.47%	427.00
Ujjanik d.d.	10,152	1.00%	10.10
INA	6,782	0.00%	3,140.00

### Slovenia

Turnover (EURm): 0.63 SBITOP 1D: 0.16% 5D:

- S&P Upholds BB+ Credit Rating for Telekom Slovenije [TLSG SV] [link](#)
- Slovenian Post and several other logistics companies issued non-binding offers for Intereuropa [IEKG SV], media
- The Stock Exchange will be closed tomorrow

Krka	207,666	1.06%	57.40
Petrol	132,599	-0.92%	324.00
Triglav Group	81,564	0.31%	32.00
Cinkarna Celje	73,505	0.50%	201.00
NLB Bank	46,500	-0.96%	62.00
Luka Koper	37,715	1.11%	27.30
Sava Re	34,112	1.27%	16.00
KD Group	11,700	0.00%	450.00
Intereuropa	1,139	-0.72%	2.74
Telekom Slovenije	686	-1.58%	62.40

### Romania

Turnover (EURm): 27.39 BET 1D: 1.22% 5D:

- BRD Bank [BRD RO] announces FY 2018 results, net profit RON 1.6bn (+11% YoY), [link](#)
- BRD Bank [BRD RO] proposes RON 1.64 DPS, DY 14% [link](#)

Banca Transilvania	13,076,705	1.07%	1.89
BRD	8,223,310	3.30%	11.88
Electrica	2,202,676	2.04%	10.00
Fondul Proprietatea	1,477,922	0.12%	0.82
OMV Petrom	626,864	0.29%	0.34
Romgaz	406,673	2.18%	30.50
Nuclearelectrica	314,822	1.53%	8.63
Digi Communications	185,885	3.70%	28.00
Transelectrica	182,034	2.01%	20.30
Transgaz	177,090	0.61%	328.00

### Serbia

Turnover (EURm): 0.06 BELEX15 1D: 0.39% 5D:

- No major corporate news

Stup Vrsac	16,552	-0.88%	5,600.00
Komercijalna Banka	13,613	1.74%	2,340.00
Aerodrom NT	9,284	0.00%	1,099.00
NIS	7,009	0.00%	680.00
Fintel energija	5,920	1.96%	520.00
Luka Leget	2,255	29.59%	600.00
C entroprojekt	1,486	-12.00%	1,100.00
Kom. Bank (pref)	786	-3.33%	870.00
Zitopek	778	-6.32%	445.00
Becejska Pekara	726	0.00%	400.00

### Bulgaria

Turnover (EURm): 0.30 SOFIX 1D: -0.57% 5D:

- No major corporate news

Delta Credit	127,941	-0.54%	36.80
Roi Property Fund	26,161	0.00%	4.80
Sopharma	26,093	-1.74%	3.38
Hydraulic E&S	24,746	-0.41%	4.84
Sofia Com. P. Brok	16,371	2.19%	3.74
Bulgarian REIT	15,393	0.00%	1.87
Doverie Hold.	8,823	-1.96%	1.76
Comp. Notes (BLKD)	5,103	3.32%	0.34
Housing Comp (BLKE)	5,099	0.29%	0.34
Synergion H.	4,488	2.02%	1.01

### Macedonia

Turnover (EURm): 0.11 MBI10 1D: 0.24% 5D:

- No major corporate news

Komercijalna Banka	50,759	0.78%	5,379.00
Stopanska Bank (reg)	21,118	0.09%	1,221.09
Makpetrol	14,615	0.00%	50,001.11
Alkaloid	5,553	0.59%	8,350.00
Stocar Struga	4,716	-78.13%	14.00
Makedonijaturist	4,547	0.00%	5,000.00
Granit	3,046	0.61%	820.00
Hoteli Metropol	2,000	8.29%	379.00
Fersped	1,246	5.39%	76,700.00
Solun 2001 Gevgelija	1,041	-1.10%	180.00

## Disclaimer

---

Information in this report is intended for informative purposes only and does not represent the solicitation to buy or sell any financial instruments or participate in any particular trading strategy. The information contained in this report has been obtained from public sources. Although we believe our information and price quotes to be reasonably reliable, we do not guarantee their accuracy or completeness. In addition, the price or value of financial instruments described in this report may fluctuate and realize gains or losses. InterCapital Securities Ltd, headquartered in Zagreb, Masarykova 1, does not assume any responsibility for the damage caused by the use of information and projections contained in this report. Opinions expressed in this report constitute current judgment of the author(s) as of the date of this report and are subject to change without notice.

The company InterCapital Securities Ltd. acts as a market maker for ADPLRA ZA, PODRRA ZA, HTRA ZA, KOEIRA ZA, ATGRRA ZA, ARNTRA ZA, RIVPRA ZA, ADRSPA ZA, ADRSRA ZA, KRKG SV, ZVTG SV

Any investments indicated in the report constitute risk, are not readily available in all jurisdictions, can be illiquid and may not be suitable for all investors. Value or income realized on any one investment mentioned in the report may vary. If a financial instrument is denominated in a currency other than an investor's currency, a change in exchange rates may adversely affect the investment. Past performance is not necessarily indicative of future results. Investors must make their own informed investment decisions without depending on this Recommendation. Only investors with sufficient knowledge and expertise in financial dealings who are able to evaluate risk and return may consider investing in any form of securities or markets indicated herein.

Protection of copyright and data base contained in this Recommendation is of great importance. The report may not be reproduced, distributed or published by any person for any purpose without prior consent given by InterCapital Securities Ltd. Please cite source when quoting. All rights are reserved.

## InterCapital Research Contacts

---

### **Divo Pulitika**

*Head of Research*

Phone: + 385 (0)1 4825 867

E-mail: [Divo.Pulitika@InterCapital.hr](mailto:Divo.Pulitika@InterCapital.hr)

### **Filip Gracin**

*Junior Analyst*

Phone: + 385 (0)1 4825 858

E-mail: [Filip.Gracin@InterCapital.hr](mailto:Filip.Gracin@InterCapital.hr)