

IC After Hours Special

19 March 2020



Key news

Croatia

Turnover (EURm) 4.96 CROBEX 1D: **-1.04%** 5D:

- HT [HT CZ] announces that the deadline to submit offers for Optima Telekom [OPTE CZ] has finished [link](#)
- AD Plastik's [ADPL CZ] customer Automobile Dacia halted their production in Romania [link](#)
- EUR 1.18m worth of Arena Hospitality [ARNT CZ] shares traded as block
- EUR 0.26m worth of Valamar [RIVP CZ] shares traded as block

Slovenia

Turnover (EURm) 1.67 SBI TOP 1D: **-3.11%** 5D:

- Krka [KRKG SV] FY 2019 sales +12%, EBITDA +12%, net profit EUR 244m (+40%)
- JV of Sava Re [POSR SV] and Triglav [ZVTG SV] completed the acquisition procedure of Diagnostični center Bled [link](#)

Romania

Turnover (EURm): 11.40 BET 1D: **1.26%** 5D:

- Medlife [M RO] releases statement regarding the actions implemented to prevent and limit the spread of the Coronavirus [link](#)

Serbia

Turnover (EURm) 0.85 BELEX15 1D: **-4.87%** 5D:

- No major corporate news

Bulgaria

Turnover (EURm) 1.35 SORX 1D: **-2.54%** 5D:

- No major corporate news

Macedonia

Turnover (EURm) 1.81 MBI10 1D: **-3.18%** 5D:

- EUR 0.22m worth of Alkaloid [ALK MS] traded as block

| 10 most traded shares | Turnover (EUR) | Price perf. | Price (LCU) |
|-----------------------|----------------|-------------|-------------|
| Valamar Riviera | 803,905 | -6.86% | 19.00 |
| Hrvatski Telekom | 564,283 | 2.60% | 158.00 |
| AD Plastik | 313,896 | -3.57% | 108.00 |
| Podravka | 281,081 | 2.73% | 339.00 |
| Adris (preferred) | 276,066 | -2.14% | 320.00 |
| Arena Hospitality | 254,490 | 7.94% | 204.00 |
| Adris (ordinary) | 188,636 | 0.00% | 400.00 |
| Optima Telekom | 129,713 | -1.78% | 4.42 |
| Zagrebacka Banka | 105,868 | 0.00% | 50.00 |
| HPB Bank | 79,432 | -9.55% | 398.00 |
| Krka | 401,972 | 1.01% | 60.20 |
| Sava Re | 324,015 | -9.21% | 13.80 |
| Petrol | 311,271 | -6.40% | 278.00 |
| NLB Bank | 300,068 | -8.43% | 38.00 |
| Triglav Group | 241,554 | -3.57% | 24.30 |
| Telekom Slovenije | 34,260 | -2.03% | 43.40 |
| Cinkarna Celje | 33,746 | -1.54% | 128.00 |
| Luka Koper | 14,184 | 3.16% | 16.30 |
| Intereuropa | 10,990 | 0.00% | 1.40 |
| Fondul Proprietatea | 3,610,487 | -0.91% | 1.09 |
| Banca Transilvania | 2,923,684 | 1.04% | 1.75 |
| Romgaz | 912,449 | 5.11% | 27.75 |
| BRD | 737,900 | 1.23% | 11.54 |
| OMV Petrom | 587,218 | 2.38% | 0.28 |
| Nuclearelectrica | 414,666 | 3.18% | 11.68 |
| SIF Banat Crisana | 281,384 | 5.78% | 2.38 |
| Erste Group Bank | 240,903 | 2.40% | 80.34 |
| SIF Oltenia | 214,256 | 2.70% | 1.90 |
| Electrica | 188,248 | 1.65% | 8.64 |
| Tehnohemija | 766,313 | 0.00% | 190.00 |
| NIS | 59,899 | -2.92% | 498.00 |
| Philip Morris | 4,825 | -10.64% | 4,200.00 |
| Jedinstvo | 4,680 | -5.17% | 5,500.00 |
| Komercijalna Banka | 4,515 | -4.57% | 2,527.00 |
| Globos Osiguranje | 3,548 | -0.71% | 417.00 |
| AMS Osig | 2,212 | -10.10% | 650.00 |
| Alfa Plam | 2,127 | -5.66% | 25,000.00 |
| Luka Leget | 979 | -4.17% | 1,150.00 |
| Tigar | 295 | 12.90% | 35.00 |
| M+S Hydraulic | 387,945 | -8.47% | 5.40 |
| Stara Planina H. | 274,445 | -2.13% | 4.60 |
| Sopharma | 117,539 | -4.48% | 2.56 |
| Elhim Iskra | 106,100 | 16.67% | 0.70 |
| Fazerles | 93,061 | 0.00% | 18.20 |
| Advance Terrafund F | 52,167 | -0.62% | 1.61 |
| Speedy | 51,216 | -0.40% | 49.80 |
| Chimimport | 42,690 | 3.66% | 0.85 |
| CB First Invest. Ban | 37,937 | 6.67% | 1.60 |
| Central C. Bank | 28,887 | 5.79% | 0.80 |
| Komercijalna Banka | 601,056 | -1.90% | 5,863.47 |
| Alkaloid | 458,628 | -4.98% | 8,532.00 |
| Granit | 142,121 | -4.92% | 735.00 |
| Tutunska Banka | 115,191 | -1.25% | 15,800.00 |
| Cementarnica Usje | 68,524 | -0.01% | 23,498.00 |
| Unibanka | 51,164 | -4.99% | 1,715.00 |
| Stopanska Bank (reg | 36,447 | -4.67% | 844.62 |
| TTK Banka | 35,460 | -5.00% | 1,159.00 |
| Stopanska Banka | 27,347 | -2.61% | 2,256.14 |
| Ferspedit | 19,659 | -4.76% | 60,000.00 |

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InterCapital Research Contacts

Tea Pevec

Head of Research

Phone: + 385 (0)1 4825 867

E-mail: Tea.Pevec@InterCapital.hr

Filip Gracin

Analyst

Phone: + 385 (0)1 4825 858

E-mail: Filip.Gracin@InterCapital.hr

Dino Dürriegl

Analyst

Phone: + 385 (0)1 4825 857

E-mail: Dino.Durriegl@InterCapital.hr