

IC After Hours Special

25 March 2020



Key news

Croatia

Turnover (EURm) 3.09 CROBEX 1D: 1.40% 5D:

- More AD Plastik's [ADPL CZ] customers close factories [link](#)
- Regulator gives green light for Kras [KRAS CZ] to publish takeover bid for Mira [link](#) – Croatian only
- Valamar [RIVP CZ] withdraws dividend proposal and issues statement regarding Coronavirus impact on business operations [link](#) – Croatian only

Slovenia

Turnover (EURm) 2.63 SBI TOP 1D: 2.68% 5D:

- No major corporate news

Romania

Turnover (EURm): 17.52 BET 1D: 1.99% 5D:

- No major corporate news

Serbia

Turnover (EURm) 0.09 BELEX15 1D: 2.19% 5D:

- Real average net wage in Jan 2020 up 7.7% YoY, Statistical Office [link](#)

Bulgaria

Turnover (EURm) 0.56 SORX 1D: 1.73% 5D:

- No major corporate news

Macedonia

Turnover (EURm) 0.78 MBI10 1D: 4.03% 5D:

- No major corporate news

10 most traded shares	Turnover (EUR)	Price perf.	Price (LCU)
Adris (preferred)	877,558	7.62%	339.00
Valamar Riviera	636,031	2.81%	20.10
Hrvatski Telekom	348,660	-1.78%	166.00
Podravka	208,240	1.39%	365.00
AD Plastik	206,811	2.40%	106.50
Optima Telekom	141,392	3.29%	4.40
Ericsson NT	133,564	4.19%	1,120.00
Arena Hospitality	118,802	5.15%	204.00
Atlantic Grupa	95,371	-3.54%	1,090.00
Zagrebacka Banka	56,620	0.42%	47.40
Krka	644,640	3.97%	62.80
Triglav Group	643,755	5.26%	26.00
Sava Re	359,051	3.55%	14.60
Petrol	326,464	0.36%	280.00
Cinkarna Celje	265,428	0.00%	130.00
NLB Bank	244,962	1.56%	39.00
Telekom Slovenije	102,676	2.11%	43.50
Unior	19,210	0.00%	9.40
Intereuropa	12,294	1.43%	1.42
Luka Koper	7,775	3.03%	17.00
Banca Transilvania	4,112,208	5.40%	1.80
Fondul Proprietatea	4,012,690	-5.88%	1.12
BRD	1,855,024	5.55%	11.80
Romgaz	1,339,813	3.77%	27.50
Nuclearelectrica	1,069,877	7.33%	12.60
Electrica	738,461	3.04%	9.50
Erste Group Bank	424,222	-5.93%	93.60
Transelectrica	232,543	2.34%	17.50
OMV Petrom	205,575	3.33%	0.30
Transgaz	204,737	2.15%	238.00
Aerodrom NT	31,898	4.17%	750.00
NIS	27,164	7.48%	575.00
Komercijalna Banka	25,323	-1.57%	2,506.00
Alfa Plam	2,254	6.00%	26,500.00
Dunav Osiguranje	1,276	-0.17%	3,000.00
Philip Morris	468	11.91%	5,000.00
Jubmes	261	-14.92%	5,105.00
Galenika Fito.	217	0.00%	2,550.00
Energoprojekt H.	194	0.00%	475.00
Sajkaska fabrika	155	-0.23%	2,600.00
Asenov a Krepost	163,291	0.78%	12.90
Ekip 98	156,458	0.00%	17.00
Sofia Com. P. Brok	108,585	1.96%	5.20
Sopharma	94,945	4.64%	2.93
Chimimport	86,237	2.48%	0.99
Central C. Bank	46,955	1.08%	0.94
CCB REIT	45,312	0.00%	47.80
Doverie Hold.	40,891	3.95%	3.68
Bulgarian REIT	23,411	1.89%	1.62
Advance Terrafund F	18,823	-0.61%	1.62
Komercijalna Banka	376,562	2.15%	6,162.97
Tutunska Banka	134,779	0.62%	16,300.00
Makpetrol	117,460	2.33%	52,660.00
Granit	37,495	4.88%	773.00
Unibanka	37,487	4.50%	1,620.21
TTK Banka	23,578	3.25%	1,238.95
Makedonijaturist	13,545	4.81%	4,409.21
Stopanska Bank (reg)	10,128	4.98%	928.00
Mak. Telekom	6,964	-1.82%	270.00
Okta	5,336	0.00%	3,300.00

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